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**14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)**

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- (d) The Reporting Accountants' letters relating to the Consolidated Profit Forecast for FYE 31 December 2008 and Proforma Consolidated Financial Information as at 31 December 2007 as included herein;
- (e) The audited financial statements of our Company and our subsidiaries for the past three (3) FYE up to 31 December 2007;
- (f) Independent Market Research Consultants' Report prepared by Frost & Sullivan and its summary thereof as set out in Section 11 of this Prospectus;
- (g) The Valuation Reports and Valuation Certificates referred to in Section 12 of this Prospectus;
- (h) The letters of consent referred to in Section 14.7 of this Prospectus; and
- (i) The relevant cause paper referred to in Section 14.5.

**14.9 RESPONSIBILITY STATEMENT**

This Prospectus has been seen and approved by our Directors and Promoters and the Offeror and they collectively and individually accept full responsibility for the accuracy of the information contained herein and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no false or misleading statements or other facts the omission of which would make any statement herein false or misleading. Our Directors hereby accept full responsibility for the profit forecast included in this Prospectus and confirm that the profit forecast have been prepared based on assumptions made.

AmInvestment Bank acknowledges that, based on all available information and to the best of their knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning the IPO and are satisfied that any profit forecast (for which the Directors of our Company are fully responsible) prepared for inclusion in the Prospectus have been stated by our Directors after due and careful enquiry and have been duly reviewed by the Reporting Accountants.

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## 15. UNDERWRITING AGREEMENTS

### 15.1 UNDERWRITING FOR THE RETAIL OFFERING

An underwriting agreement was entered into between our Company and the Sole Underwriter on 28 May 2008 to severally but not jointly underwrite up to 48,370,000 IPO Shares as set out in Section 2.3 (a) (i) and 2.3 (a) (iv) ("**Underwritten Shares**") subject to claw back and reallocation (details of which are set out in Section 2.3) for an underwriting commission of 0.75% - 1.50% of the value of the Underwritten Shares (being the number of Underwritten Shares multiplied by the IPO Price) ("**Underwriter Underwriting Commission**"). Further, under the Underwriting Agreement, we will also pay the Sole Underwriter a managing underwriting commission of 0.25% of the IPO Price multiplied by the number of Underwritten Shares ("**Managing Underwriting Commission**").

Subject to certain conditions precedent, the Sole Underwriter has agreed to underwrite the subscription for the Underwritten Shares.

### 15.2 SALIENT TERMS OF THE UNDERWRITING AGREEMENT

An extract of the salient terms of the Underwriting Agreement are set out below: -

#### \*4. Condition Precedents

*The obligations of the Underwriter under this Agreement shall be conditional upon the following: -*

- (a) *this Agreement having been duly executed by all the parties hereto and duly stamped;*
- (b) *the Group having fully complied with all the conditions imposed by the SC, Stock Exchange, ECU and/or MITI in relation to the Public Issue, Offer for Sale and Listing Exercise;*
- (c) *the Group having complied and that the Public Issue and/or Offer for Sale is in compliance with the policies, guidelines and requirements of the Stock Exchange and/or the SC and all revisions, amendments and/or supplements thereto;*
- (d) *the issue of the Public Issue Shares and/or the Offer for Sale of the Public Offer Shares (as the case may be) having been approved by the SC and/or any other relevant authority and the shareholders of the Company in General Meeting;*
- (e) *the listing and quotation of the Offer Shares/ issued and paid up capital of the Company on the Stock Exchange having been unconditionally approved-in-principle by the Stock Exchange or subject only to conditions which are acceptable to the Underwriter and such approval is not withdrawn and the Underwriter being reasonably satisfied that such listing and quotation shall be granted within two (2) clear Market Days after an application for quotation is made to the Stock Exchange;*
- (f) *the Prospectus being in form and substance satisfactory to the Underwriter;*
- (g) *the Prospectus and such other documents as may be required having been registered with the SC and lodged with the CCM within two (2) months from the date of this Agreement, or within such other period as the parties may mutually agree;*

**15. UNDERWRITING AGREEMENTS (CONT'D)**

- (h) *there shall not have occurred, on or prior to the Closing Date, in the opinion of the Underwriter (whose opinion is final and binding) any material adverse change or any development reasonably likely to involve a prospective material adverse change in the condition (financial or otherwise) of the Group from that existing as at the date of this Agreement which is material in the context of the Public Issue and/or Offer for Sale (as the case may be) or the occurrence of any event rendering untrue, inaccurate or incorrect any of the representations or warranties contained in Clause 5(1) hereof;*
- (i) *there shall not have occurred, on or prior to the Closing Date, any breach of and or failure to perform any of the undertakings contained in Clause 5(1) hereof;*
- (j) *the Underwriter having been satisfied that arrangements have been made by the Company to ensure payment of the expenses referred to in Clause 19 hereof;*
- (k) *the Offer for Sale and/or Public Issue (as the case may be) not being prohibited by any statute, order, rule, regulation or directive promulgated or issued by any legislative, executive or regulatory body or authority in Malaysia;*
- (l) *the delivery of the following documents to the Underwriter on or before the Closing Date:*
  - (i) *such reports and confirmations dated the Closing Date from the Board of Directors of the Company as the Underwriter may reasonably require to confirm that there has not been any material adverse change or any development reasonably likely to involve a prospective material adverse change in the condition (financial or otherwise) of the Group from that existing as at the date of this Agreement which is material in the context of the Public Issue and/or Offer for Sale (as the case may be) and the listing and quotation of the Offer Shares and/or the Underwritten Shares; and*
  - (ii) *a certificate, in the form or substantially in the form contained in the Third Schedule hereto, dated the Closing Date signed by a duly authorised officer of the Company stating that, to the best of his knowledge and belief, having made all reasonable enquiries, there has been no such change, development or occurrence as is referred to in Clause 4(l)(i) above;*
- (m) *the Underwriter receiving a copy duly certified by a director or secretary of the Company to be a true copy of a resolution of the Board of Directors of the Company approving the Listing Exercise, the Prospectus and this Agreement, the issue and offer of the Public Issue Shares, the offer of the Public Offer Shares and authorising a person or persons to sign this Agreement on behalf of the Company;*
- (n) *the Prospectus having been issued within two (2) months of the date hereof or within such extended period as may be consented to by the Underwriter;*
- (o) *an application being made to the Stock Exchange within three (3) Market Days from the date of issue of the Prospectus for admission to the Official List of the Stock Exchange (where applicable).*

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**15. UNDERWRITING AGREEMENT (Cont'd)****14. Termination**

- (1) *Subject to Clause 14(2) below but notwithstanding any other provision herein contained, the Underwriter may by notice in writing to the Company given at any time before the Closing Date, terminate and cancel and withdraw the commitment of the Underwriter to underwrite the Underwritten Shares if: -*
- (a) *any of the conditions precedent set out in Clause 4 hereof are not duly satisfied by the Closing Date; or*
  - (b) *there is any breach by the Company of any of the representations, warranties or undertakings contained in Clause 5(1) hereof, which is not capable of remedy or, if capable of remedy, is not remedied to the satisfaction of the Underwriter within ten (10) Market Days from the date the Company is notified by the Underwriter of such breach; or*
  - (c) *there is failure on the part of the Company to perform any of its obligations herein contained; or*
  - (d) *there shall have occurred, or happened any material and adverse change in the business or financial condition of the Company or the Group; or*
  - (e) *there is withholding of information by the Company which, in the opinion of the Underwriter, would have or can reasonably be expected to have a material adverse effect on the business or operations of the Group, the success of the Public Issue and/or Offer for Sale, or the distribution or sale of the Offer Shares; or*
  - (f) *the approval-in-principle of the Stock Exchange for the listing and quotation of its entire issued and paid-up share capital on the Stock Exchange is withdrawn; or*
  - (g) *there shall have occurred, or happened any of the following circumstances: -*
    - (i) *any material change, or any development involving a prospective change, in national or international monetary, financial, economic or political conditions or exchange control or currency exchange rates (including but not limited to conditions on the stock market in Malaysia or overseas, foreign exchange market or money market or with regard to inter-bank offer or interest rates both in Malaysia and overseas) or the occurrence of any combination of any of the foregoing; or*
    - (ii) *any change in law, regulation, directive, policy or ruling in any jurisdiction or any event or series of events beyond the reasonable control of the Underwriter (including without limitation, acts of God, national disorder, declaration of a state of national emergency, acts of terrorism, strikes, lock-outs, fire, explosion, flooding, civil commotion, sabotage, acts of war or accidents);*

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**15. UNDERWRITING AGREEMENT (Cont'd)**

*which, would have or can reasonably be expected to have, in the reasonable opinion of the Underwriter, a material adverse effect on, and/or materially prejudice the business or the operations of the Company or the Group as a whole, the success of the Offer for Sale and/or Public Issue (as the case may be), or the distribution or sale of the Offer Shares, or which has or is reasonably likely to have the effect of making any material part of this Agreement incapable of performance in accordance with its terms.*

- (2) *In the event that this Agreement is terminated pursuant to Clause 14(1)(g), the Underwriter and the Company may confer with a view to deferring the Offer for Sale and/or Public Issue (as the case may be) by amending its terms or the terms of this Agreement and may enter into a new underwriting agreement accordingly, but neither the Underwriter nor the Company shall be under any obligation to enter into a fresh agreement.*

**15. Consequences of Termination**

- (1) *In the event of termination pursuant to any of Clauses 14(1) and 37(1) hereof, the respective parties hereto shall, save and except for any antecedent breach, be released and discharged from their obligations hereunder whereupon this Agreement shall be of no further force or effect subject to the following: -*
- (a) *the liability of the Company for the payment of costs and expenses as provided in Clause 19 hereof incurred prior to or in connection with such termination shall remain;*
  - (b) *the liability of the Company for the payment of the Underwriting Commission as provided in Clauses 11 and 12 hereof shall remain;*
  - (c) *the liability of the Company for the payment of the Arranger Fee as provided in Clauses 11 and 12 hereof shall remain; and*
  - (d) *subject thereto, each party hereto shall return any moneys paid without interest thereon to the other party within three (3) Market Days of the receipt of such notice of termination from the Underwriter;*

*Provided that the Underwriter may at their discretion waive compliance with or modify any of the provisions of this Clause without prejudice to their powers, rights and remedies under this Agreement.*

**37. Force Majeure**

- (1) *Notwithstanding anything herein contained, the Underwriter may in its reasonable opinion at any time before the Closing Date, by notice in writing delivered to the Company terminate the obligations of the Underwriter under this Agreement and/or request for the Closing Date to be extended to such reasonable date as the Underwriter may decide, upon the occurrence of the following events:*

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**15. UNDERWRITING AGREEMENT (Cont'd)**

- (i) *changes in national or international monetary, financial, political, economic or stock market conditions or exchange control or currency exchange rates or interest rates or otherwise as would in the reasonable opinion of the Underwriter prejudice materially and adversely the success of the Offer for Sale and/or Public Issue (as the case may be) and the listing and quotation of the Offer Shares;*
- (ii) *national disorder, outbreak of war, armed conflict or serious threat of the same, hostilities, embargo, detention, revolution, riot, looting, labour disputes, any unavailability of transportation or severe economic dislocation, outbreak of disease, Act of God or the declaration of a state of national emergency;*
- (iii) *material changes in law, regulation, directive, policy or ruling in any jurisdiction which may seriously affect the business of the Group;*
- (iv) *the Kuala Lumpur Composite Index falling below 1,000 points and remaining below 1,000 points for five (5) consecutive days; or*
- (v) *the imposition of any moratorium, suspension, or material restriction on trading in all securities generally on the Stock Exchange for one (1) Market Day;*

*and thereupon the parties shall (except for the liability of the Company in the payment of costs and expenses referred to in Clause 19 above incurred prior to or in connection with such termination) be released and discharged from their respective obligations hereunder.*

- (2) *In the event of a delivery of a request for the Closing Date to be extended by the Underwriter to the Company, the Company shall consent to such request for the extension of the Closing Date.*
- (3) *The delivery of a request under Clause 37(2) shall not preclude the Underwriter from giving a further request for the extension of the Closing Date or from giving a notice to terminate pursuant to Clause 37(1)."*

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## **16. PROCEDURES FOR APPLICATION AND ACCEPTANCE**

### **16.1 OPENING AND CLOSING OF APPLICATION LISTS**

The Application Lists will open at 10.00 a.m. on 30 June 2008 and will remain open until 5 p.m. on 14 July 2008 or for such further period or periods as our Directors, Promoters and Offeror together with the Sole Underwriter in their absolute discretion may decide.

In the event the closing date for the applications is extended, you will be notified of the change in one (1) widely circulated English newspaper and Bahasa Malaysia newspaper in Malaysia.

### **16.2 METHODS OF APPLICATIONS**

Applications for the Public Issue Shares may be made using any of the following ways:

- (i) Application Forms; or
- (ii) Electronic Share Applications; or
- (iii) Internet Share Applications.

### **16.3 PROCEDURES FOR APPLICATIONS**

The Applications shall be made in connection with and subject to the terms of this Prospectus and our Memorandum and Articles of Association.

The following relevant Application Forms are issued together with this Prospectus and form an integral part of this Prospectus:

(i) **Applications by eligible Directors, employees and business associates of our Group**

Applications for 20,000,000 Public Issue Shares made available for eligible Directors, employees and business associates of our Group must be made on the **Pink Application Forms** provided only and not by way of other Application Forms or by way of Electronic Share Application or Internet Share Application.

(ii) **Applications by the Malaysian Public**

Applications for 28,370,000 Public Issue Shares made available for the Malaysian Public must be made on the **White Application Forms** provided or by way of Electronic Share Application or Internet Share Application, of which at least 30% is to be set aside strictly for Bumiputera individuals, companies, co-operatives, societies and institutions. A corporation or institution cannot apply for shares by way of Electronic Share Application or Internet Share Application.

(iii) **Applications by Institutional Investors**

Investors being offered 65,000,000 Public Issue Shares under institutional offering via placement will be contacted directly by the Sole Placement Agent and are requested to follow the relevant instructions as communicated by the Sole Placement Agent should they wish to accept the Public Issue Shares being offered to them or otherwise.

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)****16.4 APPLICATIONS USING APPLICATION FORMS**

The following relevant Application Forms issued with their notes and instructions are enclosed with this Prospectus:

- (i) **Pink** Application Forms for applications by the eligible Directors, employees and business associates of our Group; and
- (ii) **White** Application Forms for application by the Malaysian citizens, companies, societies, co-operatives and institutions.

White Application Forms together with copies of this Prospectus may be obtained, subject to availability, from AmInvestment Bank, member companies of Bursa Securities, members of the Association of Banks in Malaysia, members of the Malaysian Investment Banking Association and MIH.

The submission of an Application Form does not necessarily mean that the application will be successful.

Directors and employees of MIH and their immediate families are strictly prohibited from applying for the Public Issue Shares.

Only one (1) Application Form from each applicant will be considered and applications must be for 100 Shares or multiples thereof. Multiple applications will not be accepted. A person who submits multiple applications in his own name or by using the name of others, with or without their consents, commits an offence under Section 179 of the CMSA and if convicted, may be punished with a minimum fine of RM1,000,000 and to a jail term of up to ten (10) years under Section 182 of the CMSA.

Persons submitting applications by way of Application Forms or Electronic Share Applications or Internet Share Applications must have a CDS account.

The amount payable in full on application is RM1.25 per Share. Persons submitting applications by way of Applications Forms may not submit applications by way of Electronic Share Applications or Internet Share Applications and vice versa. A corporation or institution cannot apply for shares by way of Electronic Share Application or Internet Share Application.

IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME AND NATIONAL REGISTRATION IDENTITY CARD (NRIC) NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN:

- (i)
  - (a) THE APPLICANT'S NRIC;
  - (b) ANY VALID TEMPORARY IDENTITY DOCUMENT AS ISSUED BY THE NATIONAL REGISTRATION DEPARTMENT FROM TIME TO TIME; OR
  - (c) THE APPLICANT'S RESIT PENGENALAN SEMENTARA ("JPN KP 09") ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; AND
- (ii) THE RECORDS OF BURSA DEPOSITORY.

WHERE THE APPLICANT IS A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN HIS/HER AUTHORITY CARD.



**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

IN THE CASE OF A CORPORATE/INSTITUTIONAL APPLICANT, THE NAME AND THE CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT'S CERTIFICATE OF INCORPORATION.

No acknowledgement of the receipt of the Application Form or Application monies will be made by us and/or MIH.

**16.4.1 Terms and Conditions**

Applications by way of Application Forms shall be made on, and subject to, the terms and conditions set out below:

- (i) Applicant who is an individual must be a Malaysian citizen residing in Malaysia, with a CDS account and a Malaysian address.
- (ii) Applicant which is a corporation/institution incorporated in Malaysia must have a CDS account and be subject to the following:
  - (a) If the corporation/institution has a share capital, more than half of the issued share capital (*excluding preference share capital*) is held by Malaysia citizens; and
  - (b) There is majority of Malaysian citizens on the board of Directors/trustee.
- (iii) Applicant which is a superannuation, provident or pension fund must be established or operating in Malaysia and has a CDS account.
- (iv) Applications will not be accepted from trustees, any person under 18 years of age, sole proprietorships, partnerships or other incorporated bodies or associations, other than corporations/institutions referred to in Sections 16.4.1(ii) and (iii) above or the trustees thereof.
- (v) Application for the Shares must be made on the respective Application Forms issued together with this Prospectus and must be completed in accordance with the Notes and Instructions printed on the reverse side of the Application Form and this Prospectus. In accordance with Section 232 of the CMSA, the Application Form together with the notes and instructions printed therein is accompanied by this Prospectus. Applications, which **do not STRICTLY** conform to the terms of this Prospectus or Application Form or notes and instructions printed therein or which are illegible will not be accepted.
- (vi) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY EITHER:
  - BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR (*DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS*); OR
  - CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES IN MALAYSIA AND DRAWN ON A BANK IN KUALA LUMPUR (*DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS*); OR

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

- MONEY ORDER OR POSTAL ORDER (FOR APPLICANTS FROM SABAH AND SARAWAK ONLY); OR
- GUARANTEED GIRO ORDER (GGO) FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
- ATM STATEMENT OBTAINED ONLY FROM:
  - AFFIN BANK BERHAD;
  - ALLIANCE BANK MALAYSIA BERHAD;
  - AMBANK (M) BERHAD;
  - CIMB BANK BERHAD;
  - EON BANK BERHAD;
  - HONG LEONG BANK BERHAD;
  - MALAYAN BANKING BERHAD;
  - PUBLIC BANK BERHAD; OR
  - RHB BANK BERHAD;

AND MUST BE MADE OUT IN FAVOUR OF "MIH SHARE ISSUE ACCOUNT NO. 463" AND CROSSED "A/C PAYEE ONLY" (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT.

APPLICATIONS ACCOMPANIED BY MODE OF PAYMENT OTHER THAN IN THE MANNER STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES OR INAPPROPRIATE BANKER'S DRAFTS/CASHIER'S ORDERS/CHEQUE ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES/MONEY ORDERS OR POSTAL ORDER/ATM STATEMENT/ GGO WILL NOT BE ACCEPTED. DETAILS OF REMITTANCES MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED ON THE APPLICATION FORMS.

- (vii) AN APPLICANT MUST STATE HIS CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM AND HE SHALL BE DEEMED TO HAVE AUTHORISED BURSA DEPOSITORY TO DISCLOSE INFORMATION PERTAINING TO THE CDS ACCOUNT TO THE ISSUING HOUSE/COMPANY.
- (viii) THE NAME AND ADDRESS OF THE APPLICANT MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT, CASHIER'S ORDER, ATM STATEMENT, MONEY ORDER OR POSTAL ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GGO FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD.
- (ix) Our Board reserve the right to require any successful Applicant to appear in person at the registered office of MIH within fourteen (14) days of the date of the notice issued to him to ascertain the regularity or propriety of the Application. Our Board shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful Applicant for the purpose of complying with this provision.
- (x) MIH on the authority of our Board reserves the right to reject Applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

- (xi) MIH on the authority of our Board reserves the right not to accept any Application or accept any Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of Applicants with a view to establishing an adequate market for the shares.
- (xii) Where an Application is not accepted or accepted in part only, the full amount or the balance of the Application monies, as the case may be, without interest, will be returned and despatched to the Applicant within ten (10) market days from the date of the final ballot of the Applications lists by ordinary post at the applicant's address last maintained with Bursa Depository or where the application is not accepted due to the applicant not having provided a CDS account, to the address per the National Registration Identity Card or "Resit Pengenalan Sementara (JPN KP 09)" or any valid temporary identity document as issued by the National Registration Department from time to time.
- (xiii) The Applicant shall ensure that his/her personal particulars stated in the Application Form are identical with the records maintained by Bursa Depository. The Applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to his/her registered or correspondence address last maintained with Bursa Depository.
- (xiv) MIH on the authority of our Board reserves the right to bank in all Application monies from unsuccessful applicants and partially successful applicants, which would subsequently be refunded without interest by registered post.
- (xv) Each completed Application Form accompanied by the appropriate remittance and legible photocopy of the relevant documents must be despatched by **ORDINARY POST** in the official envelopes provided, to the following address:
- Malaysian Issuing House Sdn Bhd  
27<sup>th</sup> Floor, Menara Multi-Purpose  
Capital Square  
No. 8, Jalan Munshi Abdullah  
50100 Kuala Lumpur  
P.O. Box 13269  
50804 Kuala Lumpur
- or **DELIVERED BY HAND AND DEPOSITED** in the Drop-in Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur, so as to arrive not later than 5.00 p.m. on 14 July 2008 or such other later date or dates as our Board and the Sole Underwriter in their absolute discretion may decide.
- (xvi) Directors and employees of MIH and their immediate families are strictly prohibited from applying for the Shares.
- (xvii) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE WHITE APPLICATION FORM TO MIH.

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)****16.5 APPLICATIONS USING ELECTRONIC SHARE APPLICATION****(i) Steps for Electronic Share Application through a Participating Financial Institution's ATM**

- (a) Applicant must have an account with a Participating Financial Institution (as detailed in Section 16.5(ii)(o) below) and an ATM card issued by that Participating Financial Institution to access the account.
- (b) Applicant must have a CDS account.
- (c) Applicant is to apply for the Shares, via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application are set out in Section 16.5 (ii) below under the Terms and Conditions for Electronic Share Application. Applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so:
- Personal Identification Number (PIN);
  - MIH Share Issue Account Number 463;
  - CDS Account Number;
  - Number of Shares applied for and/or the Ringgit Malaysia amount to be debited from the account; and
  - Confirmation of several mandatory statements.

**(ii) Terms and Conditions for Electronic Share Application**

The procedures for Electronic Share Application at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions (the "Steps"). For illustration purposes, the procedures for Electronic Share Application at ATMs are set out in "Steps for Electronic Share Application through a Participating Financial Institution's ATM" in Section 16.5(i) above. The Steps set out the actions that the Applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Application set out below before making an Electronic Share Application.

**Only an applicant who is an individual with a CDS Account is eligible to utilise the facility.**

The Applicant must have an existing bank account with, and be an ATM cardholder of, one of the Participating Financial Institutions before he can make an Electronic Share Application at an ATM of that Participating Financial Institutions. An ATM card issued by one of the Participating Financial Institutions cannot be used to apply for shares at an ATM belonging to other Participating Financial Institutions. Upon completion of his Electronic Share Application transaction, the Applicant will receive a computer-generated transaction slip (Transaction Record), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by our Company or MIH. The Transaction Record is for retention by the Applicant and should not be submitted with any Application Form.

Upon the closing of the offer for the Application for the Public Issue Shares, on 14 July 2008, at 5.00 p.m. ("**Closing Date and Time**"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the Public Issue Shares to MIH as soon as practicable but not later than 12.00 p.m. of the 2nd business day after the Closing Date and Time.



**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

An Applicant will be allowed to make an Electronic Share Application for shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he has an account and its branches, subject to the Applicant making only one (1) Application. An Applicant who has a bank account with a Participating Financial Institution and has been issued an ATM card will be allowed to apply for shares via an ATM of that Participating Financial Institution which is situated in another country or place outside of Malaysia, subject to the Applicant making only one (1) Application.

AN APPLICANT MUST ENSURE THAT HE USES HIS OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE ENTERS HIS OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS OWN NAME. HIS APPLICATION WILL BE REJECTED IF HE FAILS TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained herein as well as the terms and conditions set out below: -

- (a) The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of our Company.
- (b) The Applicant is required to confirm the following statement (by depressing pre-designated keys or buttons on the ATM keyboard) and undertake that the following information given is true and correct: -
  - I have attained 18 years of age as at the Closing Date of the Share Application;
  - I am a Malaysian citizen residing in Malaysia;
  - I have read the relevant Prospectus and understood and agreed with the terms and conditions of this Application;
  - this is the only Application that I am submitting; and
  - I hereby give consent to the Participating Financial Institution and Bursa Depository to disclose information pertaining to myself and my account with the Participating Financial Institution and Bursa Depository to MIH and other relevant authorities.

The Application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless the Applicant completes all the steps required by the Participating Financial institution. By doing so, the Applicant shall be treated as signifying his confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or Bursa Depository, as the case may be, of any of the Applicant's particulars to MIH, or any relevant regulatory bodies.

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

- (c) THE APPLICANT CONFIRMS THAT HE IS NOT APPLYING FOR OUR SHARES AS NOMINEE OF ANY OTHER PERSONS AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE MAKES IS MADE BY HIM AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE (1) ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR OUR SHARES WHETHER AT THE ATMS OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (d) The Applicant must have sufficient funds in his account with the relevant Participating Financial Institution at the time he makes his Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.
- (e) The Applicant agrees and undertakes to subscribe for or purchase and to accept the number of Public Issue Shares applied for as stated on the Transaction Record or any lesser number of Public Issue Shares that may be allotted or allocated to him in respect of his Electronic Share Application. In the event that our Company decides to allot or allocate any lesser number of Public Issue Shares or not to allot or allocate any Public Issue Shares to the Applicant, the Applicant agrees to accept any such decision as final. If the Applicant's Electronic Share Application is successful, his confirmation (by his action of pressing the designated key or button on the ATM) of the number of Public Issue Shares applied for shall signify, and shall be treated as, his acceptance of the number of Public Issue Shares that may be allotted or allocated to him and to be bound by the Memorandum and Articles of Association of our Company.
- (f) MIH on the authority of the Directors of our Company reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful Applications. Where the Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the Application monies without interest into the applicant's account with that Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. MIH shall inform the Participating Financial Institutions of the non-successful or partially successful Applications within two (2) market days after the balloting date. The applicants may check their accounts on the fifth market day from the balloting day.

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**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. A number of Applications will, however, be held in reserve to replace any successfully balloted Applications which are subsequently rejected. For such Applications which are subsequently rejected, the Application monies without interest will be refunded to Applicants by MIH by way of cheques issued by MIH. The cheques will be issued to the Applicants not later than ten (10) market days from the day of the final ballot of the Application list. Should Applicants encounter any problems in their Applications, they may refer to the Participating Financial Institutions.

- (h) The Applicant requests and authorises our Company: -
- to credit the Public Issue Shares allotted or allocated to the Applicant into the CDS account of the Applicant; and
  - to issue share certificate(s) representing such Public Issue Shares allotted or allocated in the name of Bursa Malaysia Depository Nominees Sdn Bhd and send the same to Bursa Depository.
- (i) The Applicant, acknowledging that his Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of our Company, MIH or the Participating Financial Institution, irrevocably agrees that if: -
- our Company or MIH does not receive the Applicant's Electronic Share Application; or
  - data relating to the Applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to our Company or MIH,
- the Applicant shall be deemed not to have made an Electronic Share Application and the Applicant shall not claim whatsoever against our Company, MIH or the Participating Financial Institutions for the shares applied for or for any compensation, loss or damage.
- (j) All particulars of the Applicant in the records of the relevant Participating Financial Institution at the time he makes his Electronic Share Application shall be deemed to be true and correct and our Company, MIH and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) The Applicant shall ensure that his personal particulars as recorded by both Bursa Depository and relevant Participating Financial Institution are correct and identical. Otherwise, his Electronic Share Application is liable to be rejected. The Applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allotment or allocation will be sent to his registered or correspondence address last maintained with Bursa Depository.
- (l) By making and completing an Electronic Share Application, the Applicant agrees that: -

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

- in consideration of our Company agreeing to allow and accept the making of any Application for shares via the Electronic Share Application facility established by the Participating Financial Institutions at their respective ATMs, his Electronic Share Application is irrevocable;
  - our Company, the Participating Financial Institutions, Bursa Depository and MIH shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to our Company due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;
  - notwithstanding the receipt of any payment by or on behalf of our Company, the acceptance of the offer made by the Applicant to subscribe for and purchase Public Issue Shares for which the Applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allotment for prescribed securities, in respect of the said shares;
  - the Applicant irrevocably authorises Bursa Depository to complete and sign on his behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue or transfer of the Public Issue Shares allotted or allocated to the Applicant; and
  - our Company agrees that, in relation to any legal action or proceedings arising out of or in connection with the contract between the parties and/or the Electronic Share Application and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that our Company irrevocably submits to the jurisdiction of the Courts of Malaysia.
- (m) Our Board reserves the right to require any successful applicant to appear in person at the registered office of MIH within fourteen (14) days of the date of the notice issued to him to ascertain the regularity or propriety of the Application. Our Board shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (n) MIH on the authority of our Board reserves the right to reject applications that do not conform to these instructions.
- (o) Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches: -
- AFFIN BANK BERHAD; OR
  - AMBANK (M) BERHAD; OR
  - BANK MUAMALAT MALAYSIA BERHAD; OR
  - CIMB BANK BERHAD; OR
  - EON BANK BERHAD; OR
  - HSBC BANK MALAYSIA BERHAD; OR
  - MALAYAN BANKING BERHAD; OR
  - OCBC BANK (MALAYSIA) BERHAD; OR
  - RHB BANK BERHAD; OR
  - STANDARD CHARTERED BANK MALAYSIA BERHAD (at selected branches only).



**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

- (p) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institution.

**16.6 APPLICATIONS USING INTERNET SHARE APPLICATION****(i) Steps for Internet Share Application**

The exact steps for Internet Share Application in respect of the Public Issue Shares are as set out on the Internet financial services website of the Internet Participating Financial Institutions.

For illustration purposes only, the steps for an application for the Public Issue Shares via Internet Share Application may be as set out below. The steps set out the actions that the applicant must take at the Internet financial services website of the Internet Participating Financial Institution to complete an Internet Share Application.

PLEASE NOTE THAT THE ACTUAL STEPS FOR INTERNET SHARE APPLICATIONS CONTAINED IN THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS MAY DIFFER FROM THE STEPS OUTLINED BELOW.

- (a) Connect to the Internet financial services website of the Internet Participating Financial Institution with which the applicant has an account.
- (b) Login to the Internet financial services facility by entering the applicant's user identification and PIN/password.
- (c) Navigate to the section of the website on applications in respect of initial public offerings.
- (d) Select the counter in respect of the Public Issue Shares to launch the Electronic Prospectus and the terms and conditions of the Internet Share Application.
- (e) Select the designated hyperlink on the screen to accept the abovementioned terms and conditions, having read and understood such terms and conditions.
- (f) At the next screen, complete the online application form.
- (g) Check that the information contained in the online application form such as the share counter, NRIC number, CDS account number, number of Public Issue Shares applied for and the account number to debit are correct, and select the designated hyperlink on the screen to confirm and submit the online application form.
- (h) By confirming such information, the applicant also undertakes that the following information given are true and correct:
- The applicant has attained eighteen (18) years of age as at the date of the application for the Public Issue Shares;
  - The applicant is a Malaysian citizen residing in Malaysia;
  - The applicant has, prior to making the Internet Share Application, received and/or has had access to a printed/electronic copy of the Prospectus, the contents of which the applicant has read and understood;

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

- The applicant agrees to all the terms and conditions of the Internet Share Application as set out in the Prospectus and has carefully considered the risk factors set out in the Prospectus, in addition to all other information contained in the Prospectus before making the Internet Share Application for the IPO;
  - The Internet Share Application is the only application that the applicant is submitting for the IPO Shares;
  - The applicant authorises the Authorised Financial Institution to deduct the full amount payable for the Public Issue Shares from the applicant's account with the Authorised Financial Institution;
  - The applicant gives express consent in accordance with the relevant laws of Malaysia (including but not limited to Section 99 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991) to the disclosure by the Internet Participating Financial Institution, the Authorised Financial Institution and/or Bursa Depository, as the case may be, of information pertaining to the applicant, the Internet Share Application made by the applicant or the applicant's account with the Internet Participating Financial Institution, to the Issuing House and the Authorised Financial Institution, the SC and any other relevant authority;
  - The applicant is not applying for the Public Issue Shares as a nominee of any other person and the application is made in the applicant's own name, as beneficial owner and subject to the risks referred to in this Prospectus; and
  - The applicant authorises the Internet Participating Financial Institution to disclose and transfer to any person, including any government or regulatory authority in any jurisdiction, our Company or other relevant parties in connection with the IPO, all information relating to the applicant if required by any law, regulation, court order or any government or regulatory authority in any jurisdiction or if such disclosure and transfer is, in the reasonable opinion of the Internet Participating Financial Institution, necessary for the provision of the Internet Share Applications services or if such disclosure is requested or required in connection with the IPO. Further, the Internet Participating Financial Institution will take reasonable precautions to preserve the confidentiality of information relating to the applicant furnished by the applicant to the Internet Participating Financial Institution in connection with the use of the Internet Share Applications services;
- (i) Upon submission of the online application form, the applicant will be linked to the website of the Authorised Financial Institution to effect the online payment of the application money for the IPO.
- (j) As soon as the transaction is completed, a message from the Authorised Financial Institution pertaining to the payment status will appear on the screen of the website through which the online payment of the application money is being made.
- (k) Subsequent to the above, the Internet Participating Financial Institution shall confirm that the Internet Share Application has been completed, via the Confirmation Screen on its website.
- (l) The applicant is advised to print out the Confirmation Screen for reference and retention.

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)****(ii) Terms and Conditions for Internet Share Application**

Applications for the Public Issue Shares may be made through the Internet financial services website of the Internet Participating Financial Institutions.

APPLICANTS ARE ADVISED NOT TO APPLY FOR THE PUBLIC ISSUE SHARES THROUGH ANY WEBSITE OTHER THAN THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS.

*Internet Participating Financial Institution*

Internet Share Applications may be made through the Internet financial services websites of the following Internet Participating Financial Institutions:

- RHB Bank Berhad at [www.rhbbank.com.my](http://www.rhbbank.com.my) (via hyperlink to Bursa Securities' website at [www.bursamalaysia.com](http://www.bursamalaysia.com)); or
- Malayan Banking Berhad at [www.maybank2u.com.my](http://www.maybank2u.com.my) (via hyperlink to Bursa Securities' website at [www.bursamalaysia.com](http://www.bursamalaysia.com)); or
- CIMB Investment Bank Berhad at [www.eipocimb.com](http://www.eipocimb.com); or
- CIMB Bank Berhad at [www.cimbclicks.com.my](http://www.cimbclicks.com.my).

PLEASE READ THE TERMS OF THIS PROSPECTUS, THE TERMS AND CONDITIONS FOR INTERNET SHARE APPLICATIONS SET OUT HEREIN AND THE STEPS FOR INTERNET SHARE APPLICATIONS SET OUT HEREIN CAREFULLY PRIOR TO MAKING AN INTERNET SHARE APPLICATION.

THE EXACT TERMS AND CONDITIONS AND ITS SEQUENCE FOR INTERNET SHARE APPLICATIONS IN RESPECT OF THE PUBLIC ISSUE SHARES ARE AS SET OUT ON THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING INSTITUTIONS.

PLEASE NOTE THAT THE ACTUAL TERMS AND CONDITIONS OUTLINED BELOW SUPPLEMENT THE ADDITIONAL TERMS AND CONDITIONS FOR INTERNET SHARE APPLICATIONS CONTAINED IN THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS.

An Internet Share Application shall be made on and shall be subject to the terms and conditions set out herein: -

- (a) An applicant making an Internet Share Application shall:
- (i) be an individual with a CDS Account;
  - (ii) have an existing account with access to Internet financial services facilities with an Internet Participating Financial Institution. Applicant must have ready their user identification (User ID) and Personal Identification Numbers (PIN)/password for the relevant Internet financial services facilities; and
  - (iii) be a Malaysian citizen and have a mailing address in Malaysia.

Applicants are advised to note that a User ID and PIN/password issued by one of the Internet Participating Financial Institutions cannot be used to apply for the Public Issue Shares at Internet financial service websites of other Internet Participating Financial Institutions.

**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

- (b) An Internet Share Application shall be made on and shall be subject to the terms of this prospectus and our Company's Memorandum and Articles of Association.
- (c) The applicant is required to confirm the following statements (by selecting the designated hyperlink on the relevant screen of the Internet financial services website of the Internet Participating Financial Institution) and to undertake that the following information given are true and correct: -
- the applicant has attained eighteen (18) years of age as at the date of the application for the Public Issue Shares;
  - the applicant is a Malaysian citizen residing in Malaysia;
  - the applicant has, prior to making the Internet Share Application, received and/or has had access to a printed/electronic copy of the Prospectus, the contents of which the applicant has read and understood;
  - the applicant agrees to all the terms and conditions of the Internet Share Application as set out in the Prospectus and has carefully considered the risk factors set out in the Prospectus, in addition to all other information contained in the Prospectus before making the Internet Share Application for the IPO;
  - the Internet Share Application is the only application that the applicant is submitting for the Public Issue Shares;
  - the applicant authorises the Internet Participating Financial Institution or the Authorised Financial Institution to deduct the full amount payable for the Public Issue Shares from the applicant's account with the Internet Participating Financial Institution or the Authorised Financial Institution;
  - the applicant gives express consent in accordance with the relevant laws of Malaysia (including but not limited to Section 99 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991) to the disclosure by the Internet Participating Financial Institution, the Authorised Financial Institution and/or Bursa Depository, as the case may be, of information pertaining to the applicant, the Internet Share Applicant made by the applicant or the applicant's account with the Internet Participating Financial Institution, to the Issuing House and the Authorised Financial Institution, the SC and any other relevant authority;
  - the applicant is not applying for the Public Issue shares as a nominee of any other person and the application is made in the applicant's own name, as beneficial owner and subject to the risks referred to in this Prospectus; and

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**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

- the applicant authorises the Internet Participating Financial Institution to disclose and transfer to any person, including any government or regulatory authority in any jurisdiction, our Company or other relevant parties in connection with the IPO, all information relating to the applicant if required by any law, regulation, court order or any government or regulatory authority in any jurisdiction or if such disclosure and transfer is, in the reasonable opinion of the Internet Participating Financial Institution, necessary for the provision of the Internet Share Application services or if such disclosure is requested or required in connection with the IPO. Further, the Internet Participating Financial Institution will take reasonable precautions to preserve the confidentiality of information relating to the applicant furnished by the applicant to the Internet Participating Financial Institution in connection with the use of the Internet Share Application services.

- (d) The application will not be successfully completed and cannot be recorded as a completed application unless the applicant has completed all relevant application steps and procedures for the Internet Share Application which would result in the Internet financial services website displaying the Confirmation Screen.

For the purposes of this Prospectus, "Confirmation Screen" shall mean the screen which appears or is displayed on the Internet financial services website, which confirms that the Internet Share Application has been completed and states the details of the applicant's Internet Share Application, including the number of IPO Shares applied for which can be printed out by the applicant for his records.

Upon the display of the Confirmation Screen, the applicant shall be deemed to have confirmed the truth of the statements set out in Section 16.6(ii)(c) herein.

- (e) The applicant must have sufficient funds in the applicant's account with the Internet Participating Financial Institution or the Authorised Financial Institution at the time of making the Internet Share Application, to cover and pay for the Public Issue Shares and the related processing fees, charges and expenses, if any, to be incurred, failing which the Internet Share Application will not be deemed complete, notwithstanding the display of the Confirmation Screen. Any Internet Share Application which does not conform strictly to the instructions set out in this Prospectus or any instructions displayed on the screens of the Internet financial services website through which the Internet Share Application is made shall be rejected.
- (f) The applicant irrevocably agrees and undertakes to subscribe for and to accept the number of Public Issue Shares applied for as stated on the Confirmation Screen or any lesser number of Public Issue Shares that may be allotted to the applicant in respect of the Internet Share Application. In the event that our Company decides to allot any lesser number of such Public Issue Shares or not to allot any Public Issue Shares to the applicant, the applicant agrees to accept any such decision of our Company as final.

In the course of completing the Internet Share Application on the website of the Internet Participating Financial Institution, the confirmation by the applicant of the number of Public Issue Shares applied for (by way of the applicant's action of clicking the designated hyperlink on the relevant screen of the website) shall be deemed to signify and shall be treated as:

**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

- (i) acceptance by the applicant of the number of Public Issue Shares that may be allotted or allocated to the applicant in the event that the applicant's Internet Share Application is successful or successful in part, as the case may be; and
  - (ii) The applicant's agreement to be bound by the Memorandum and Articles of Association of our Company.
- (g) The applicant is fully aware that multiple or suspected multiple Internet Share Applications for the Public Issue Shares of our Company will be rejected. Our Company reserves the right to reject any Internet Share Application or accept any Internet Share Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the Public Issue Shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (h) Where an Internet Share Application is unsuccessful or successful in part only, the Internet Participating Financial Institution will be informed of the unsuccessful or partially successful Internet Share Application. Where an Internet Share Application is unsuccessful, the Internet Participating Financial Institution will credit or arrange with the Authorised Financial Institution to credit the full amount of the application monies in Ringgit Malaysia (without interest or any share of revenue or other benefit arising therefrom) into the applicant's account with the Internet Participating Financial Institution or the Authorised Financial Institution within two (2) Market Days after receipt of written confirmation from the Issuing House.

The Issuing House shall inform the Internet Participating Financial Institution of unsuccessful or partially successful applications within two (2) Market Days from the balloting date.

Where the Internet Share Application is accepted in part only, the relevant Internet Participating Financial Institution will credit the balance of the application monies in Ringgit Malaysia (without interest or any share of revenue or other benefit arising therefrom) into the applicant's account with the Internet Participating Financial Institution within two (2) Market Days after receipt of written confirmation from the Issuing House. A number of applications will however be held in reserve to replace any successfully balloted applications that are subsequently rejected. In respect of such applications that are subsequently rejected, the application monies (without interest or any share of revenue or other benefit arising therefrom) will be refunded to applicants by the Issuing House by way of cheques issued by the Issuing House. The cheques will be issued to the applicants within ten (10) Market Days from the day of the final ballot of the Applications list.

For applications that are held in reserve and are subsequently unsuccessful (or only partly successful), the Internet Participating Financial Institution will arrange for a refund of the application money (or any part thereof but without interest or any share of revenue or other benefit arising therefrom) within ten (10) Market Days from the day of the final ballot of the Applications list.

Except where the Issuing House is required to refund application monies, it is the sole responsibility of the Internet Participating Financial Institution to ensure the timely refund of application monies from unsuccessful or partially successful Internet Share Applications. Therefore, applicants are strongly advised to consult the Internet Participating Financial Institution through which the application was made in respect of the mode or procedure of enquiring on the status of an applicant's Internet Share Application in order to determine the status or exact number of Public Issue Shares allotted, if any, before trading the Public Issue Shares on Bursa Securities.

**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

- (i) Internet Share Applications will be closed at 5.00 p.m. on 14 July 2008 or such other date(s) as the Directors of our Company and the Managing Underwriter may in their absolute discretion mutually decide. An Internet Share Application is deemed to be received only upon its completion, that is when the Confirmation Screen is displayed on the Internet financial services website. Applications are advised to print out and retain a copy of the Confirmation Screen for record purposes. Late Internet Share Applications will not be accepted.
- (j) The applicant irrevocably agrees and acknowledges that the Internet Share Application is subject to risk of electrical, electronic, technical and computer-related faults and breakdowns, faults with computer software, problems occurring during data transmission, computer security threats such as viruses, hackers and crackers, fires, acts of God and other events beyond the control of the Internet Participating Financial Institution, the Authorised Financial Institution and our Company. If, in any such event, our Company, the Issuing House and/or the Internet Participating Financial Institution and/or the Authorised Financial Institution do not receive the applicant's Internet Share Application and/or the payment therefor, or in the event that any data relating to the Internet Share Application or the tape or any other devices containing such data is lost, corrupted, destroyed or otherwise not accessible, whether wholly or partially and for any reason whatsoever, the applicant shall be deemed not to have made an Internet Share Application and the applicant shall have no claim whatsoever against our Company, the Issuing House or the Internet Participating Financial Institution and the Authorised Financial Institution in relation to the Public Issue Shares applied for or for any compensation, loss or damage whatsoever, as a consequence thereof or arising therefrom.
- (k) All particulars of the applicant in the records of the relevant Internet Participating Financial Institution at the time of the Internet Share Application shall be deemed to be true and correct, and our Company, the Internet Participating Financial Institutions, the Issuing House and all other persons who, are entitled or allowed under the law to such information or where the applicant expressly consent to the provision of such information shall be entitled to rely on the accuracy thereof.

The applicant shall ensure that the personal particulars of the applicant as recorded by both Bursa Depository and the Internet Participating Financial Institution are correct and identical, otherwise the applicant's Internet Share Application is liable to be rejected. The notification letter on successful allotment will be sent to the applicant's address last registered with Bursa Depository. It is the responsibility of the applicant to notify the Internet Participating Financial Institution and Bursa Depository of any changes in the applicant's personal particulars that may occur from time to time.

- (l) By making and completing an Internet Share Application, the applicant is deemed to have agreed that:
- (i) in consideration of our Company making available the Internet Share Application facility to the applicant, through the Internet Participating Financial Institution acting as agents of our Company, the Internet Share Application is irrevocable;
- (ii) the applicant has irrevocably requested and authorised our Company to register the Public Issue Shares allotted to the applicant for deposit into the applicant's CDS Account;



**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

- (iii) neither our Company nor the Internet Participating Financial Institution shall be liable for any delay, failure or inaccuracy in the recording, storage or transmission or delivery of data relating to the Internet Share Application to the Issuing House or Bursa Depository due to any breakdown or failure of transmission, delivery or communication facilities or due to any risk referred to in Section 3 herein or to any cause beyond their control;
  - (iv) the applicant shall hold the Internet Participating Financial Institution harmless from any damages, claims or losses whatsoever, as a consequence of or arising from any rejection of the applicant's Internet Share Application by the Issuing House, our Company and/or the Internet Participating Financial Institution for reasons of multiple application, suspected multiple application, inaccurate and/or incomplete details provided by the applicant, or any other cause beyond the control of the Internet Participating Financial Institution;
  - (v) The acceptance of the offer made by the applicant to subscribe for the Public Issue Shares for which the applicant's Internet Share Application has been successfully completed shall be constituted by written notification in the form of the issue of a notice of allotment by or on behalf of our Company and not otherwise, notwithstanding the receipt of any payment by or behalf of our Company;
  - (vi) The applicant is not entitled to exercise any remedy of rescission for misrepresentation at any time after acceptance of the applicant's Internet Share Application by our Company;
  - (vii) In making the Internet Share Application, the applicant has relied solely on the information contained in this Prospectus. Our Company, the Sole Underwriter, the Adviser and any other person involved in the IPO shall not be liable for any information not contained in this Prospectus which may have been relied on by the applicant in making the Internet Share Application;
  - (viii) The acceptance of an applicant's Internet Share Application by our Company and the contract resulting therefrom under the IPO shall be governed by and construed in accordance with the laws of Malaysia, and the applicant irrevocably submits to the jurisdiction of the courts of Malaysia.
- (m) The following processing fee per Internet Share Application will be charged by the respective Internet Participating Financial Institution: -
- (i) CIMB ([www.eipocimb.com](http://www.eipocimb.com)) - RM2.00 for payment via CIMB Bank or RM5.00 for payment via Malayan Banking Berhad;
  - (ii) CIMB Bank ([www.cimbclicks.com.my](http://www.cimbclicks.com.my)) - RM2.00 for applicants with CDS accounts held with CIMB and RM2.50 for applicants with CDS accounts with other ADAs;
  - (iii) Malayan Banking Berhad ([www.maybank2u.com.my](http://www.maybank2u.com.my)) - RM1.00; and
  - (iv) RHB Bank Berhad ([www.rhbbank.com.my](http://www.rhbbank.com.my)) - RM2.50.

**16.7 APPLICATIONS AND ACCEPTANCES**

MIH on the authority of the Board of SIB reserves the right not to accept any Application which does not strictly comply with the instructions or to accept any Application in part only without assigning any reason therefor.

The submission of an Application Form does not necessarily mean that the Application will be successful.



**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)****ALL APPLICATIONS MUST BE FOR 100 ORDINARY SHARES OR MULTIPLES THEREOF.**

In the event of an over-subscription, acceptance of Applications shall be subject to ballot to be conducted in the manner approved by our Directors and on a fair and equitable basis. Due consideration will be given to the desirability of distributing the Public Issue Shares, to a reasonable number of Applicants with a view to broadening the shareholding base and establishing an adequate market in our Shares. Pursuant to the listing requirements of Bursa Securities, at least 25% of the enlarged issued and paid-up share capital of our Company must be held by a minimum number of 1000 public shareholders holding not less than 100 shares each upon completion of the IPO and at the point of Listing. In the event that the above requirement is not met pursuant to the IPO, we may not be allowed to proceed with the Listing. In the event thereof, monies paid in respect of all Applications will be returned without interest if the said permission for listing and quotation is not granted. Applicants will be selected in a manner to be determined by our Directors.

In the event of an under-subscription by the Directors, eligible employees and business associates of the SIB Group, such shares will be made available for Application by the Malaysian Public.

Directors and employees of MIH and their immediate families are strictly prohibited from applying for our Shares.

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED BY ORDINARY POST OR REGISTERED POST RESPECTIVELY TO THE APPLICANT WITHIN TEN (10) MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS AT THE ADDRESS REGISTERED WITH BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES HAVING BEEN PRESENTED FOR PAYMENT.

MIH RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL BUMIPUTERA APPLICANTS AND FROM PARTIALLY SUCCESSFUL APPLICANTS. REFUND MONIES IN RESPECT OF UNSUCCESSFUL BUMIPUTERA APPLICANTS WHOSE MONIES HAVE BEEN BANKED-IN AND PARTIALLY SUCCESSFUL APPLICANTS WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANT WITHIN TEN (10) MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION BY REGISTERED POST AT THE ADDRESS REGISTERED WITH BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

**16.8 CDS ACCOUNTS**

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in SIB Shares will be by book entries through CDS accounts. No share certificates will be issued to successful Applicants.

Only an Applicant who has a CDS account can make an Application by way of an Application Form. An applicant should state his CDS account number in the space provided on the Application Form and he/she shall be deemed to have authorised Bursa Depository to disclose information pertaining to the CDS account to MIH/us. Where an Applicant does not presently have a CDS account, he/she should open a CDS account at an ADA prior to making an Application for our Shares.

**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

In the case of an Application by way of Electronic Share Application, only an Applicant who has a CDS Account can make an Electronic Share Application. The Applicant shall furnish his CDS account number to the Participating Financial Institution by way of keying in his CDS account number if the instructions on the ATM screen at which he enters his Electronic Share Application require him to do so.

In the case of an application by way of Internet Share Application, only an Applicant who has a CDS Account can make an Internet Share Application. In certain cases, only an applicant who has a CDS account opened with the Internet Participating Financial Institution can make an Internet Share Application. Arising therewith, the applicant's CDS account number would automatically appear in the e-IPO online application form.

Failure to comply with these specific instructions or inaccuracy in the CDS account number, arising from use of invalid, third party or nominee accounts, may result in the Application being rejected. If a successful Applicant fails to state his/her CDS account number, MIH on the authority of our Company will reject the Application. MIH on the authority of our Directors also reserves the right to reject any incomplete and inaccurate Application. Applications may also be rejected if the Applicants' particulars provided in the Application Forms, or in the case of Electronic Share Application or Internet Share Application, if the records of the Participating Financial Institutions at the time of making the Electronic Share Application or Internet Share Application differ from those in Bursa Depository's records, such as the identity card number, name and nationality.

**16.9 NOTICE OF ALLOTMENT**

Our Shares allotted to all successful or partially successful Applicants will be credited to their respective CDS accounts. A notice of allotment will be despatched to the successful or partially successful Applicant at his address last maintained with Bursa Depository at the Applicant's own risk prior to our Listing. For Electronic Share Application or Internet Share Application, the notice of allotment will be despatched to the successful or partially successful Applicant at his address last maintained with Bursa Depository at the Applicant's own risk prior to our Listing. This is the only acknowledgement of acceptance of the Application.

All Applicants must inform Bursa Depository of his/her updated address promptly by adhering to certain rules and regulation of Bursa Depository, failing which, the notification letter on successful allotment shall be sent to the Applicant's address last maintained with Bursa Depository.

Applicants may also check the status of their application by logging on to the MIH website at [www.mih.com.my](http://www.mih.com.my) or by calling their respective ADAs at the telephone number as stated in Section 16.10 or MIH Enquiry Services Telephone at (03) 2693 2075 (10 lines), between five (5) to ten (10) Market Days (during office hours only) after the balloting date.

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**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)****16.10 LIST OF AUTHORISED DEPOSITORY AGENTS**

The list of the ADAs and their respective Broker codes are as follows:

| <b>Name</b>                         | <b>Address and Telephone Number</b>  | <b>ADA Code</b> |
|-------------------------------------|--|-----------------|
| <b>KUALA LUMPUR</b>                 |  |                 |
| A.A. ANTHONY SECURITIES SDN BHD     | N-1-3, Plaza Damas<br>60, Jalan Sri Hartamas 1<br>Sri Hartamas<br>50480 Kuala Lumpur<br>Tel No: 03-62011155  | 078-004         |
| AFFIN INVESTMENT BANK BERHAD        | 3 <sup>rd</sup> Floor, Chulan Tower<br>No. 3, Jalan Conlay<br>50450 Kuala Lumpur<br>Tel No: 03-21438668  | 028-001         |
| ECM LIBRA AVENUE SECURITIES SDN BHD | Ground Floor & Level 1<br>THB Satu, Jalan Damansara Endah<br>Damansara Heights<br>50490 Kuala Lumpur<br>Tel No: 03-20881800  | 052-009         |
| AmINVESTMENT BANK BERHAD            | 15 <sup>th</sup> Floor, Bangunan AmBank Group<br>55, Jalan Raja Chulan<br>50200 Kuala Lumpur<br>Tel No: 03-20782788  | 086-001         |
| ECM LIBRA AVENUE SECURITIES SDN BHD | 3 <sup>rd</sup> Floor, Wisma Genting<br>Jalan Sultan Ismail<br>50250 Kuala Lumpur<br>Tel No: 03-21781888   | 052-001         |
| BIMB SECURITIES SDN BHD             | 1 <sup>st</sup> & 2 <sup>nd</sup> Floor, Podium Block<br>Bangunan AMDB<br>No. 1, Jalan Lumut<br>50400 Kuala Lumpur<br>Tel No: 03-40433533  | 024-001         |
| CIMB INVESTMENT BANK BERHAD         | 9 <sup>th</sup> Floor, Commerce Square<br>Jalan Semantan<br>Damansara Heights<br>50490 Kuala Lumpur<br>Tel No: 03-20849999   | 065-001         |
| HLG SECURITIES SDN BHD              | Level 8, Menara HLA<br>No. 3, Jalan Kia Peng<br>50450 Kuala Lumpur<br>Tel No: 03-21681168  | 066-001         |
| HWANGDBS INVESTMENT BANK BERHAD     | Nos.34-5, 36-5, 38-5, 40-5, 42-5 & 44-5<br>5 <sup>th</sup> Floor, Cheras Commercial Centre<br>Jalan 5/101C<br>Off Jalan Kaskas, 5 <sup>th</sup> Mile Cheras<br>56100 Kuala Lumpur<br>Tel No: 03-91303398 | 068-012         |

**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

| <b>Name</b>                                 | <b>Address and Telephone Number</b>   | <b>ADA Code</b> |
|---|---|-----------------|
| HWANGDBS INVESTMENT BANK BERHAD             | 2 <sup>nd</sup> Floor, Bangunan AHP<br>No. 2, Jalan Tun Mohd Fuad 3<br>Taman Tun Dr Ismail<br>60000 Kuala Lumpur<br>Tel No: 03-77106688   | 068-009         |
| HWANGDBS INVESTMENT BANK BERHAD             | Suite 7-03, 7 <sup>th</sup> Floor<br>Suite 12-02 & Part of Suite 12-01<br>12 <sup>th</sup> Floor, Menara Keck Seng<br>203, Jalan Bukit Bintang<br>55100 Kuala Lumpur<br>Tel No: 03-27112775 | 068-014         |
| INTER-PACIFIC SECURITIES SDN BHD            | Ground Floor, 7-0-8 Jalan 3/109F<br>Danau Business Centre, Danau Desa<br>58100 Kuala Lumpur<br>Tel No: 03-79847796  | 054-003         |
| INTER-PACIFIC SECURITIES SDN BHD            | Stesyen Minyak PROJET<br>Jalan 1/116B, Off Jalan Kuchai Lama<br>Kuchai Entrepreneur Park<br>58200 Kuala Lumpur<br>Tel No: 03-798188811  | 054-005         |
| INTER-PACIFIC SECURITIES SDN BHD            | West Wing, Level 13<br>Berjaya Times Square<br>No.1, Jalan Imbi<br>55100 Kuala Lumpur<br>Tel No: 03-21171888  | 054-001         |
| JUPITER SECURITIES SDN BHD                  | 7 <sup>th</sup> - 9 <sup>th</sup> Floor<br>Menara Olympia<br>8, Jalan Raja Chulan<br>50200 Kuala Lumpur<br>Tel No: 03-20341888  | 055-001         |
| KENANGA INVESTMENT BANK BERHAD              | 8 <sup>th</sup> Floor, Kenanga International<br>Jalan Sultan Ismail<br>50250 Kuala Lumpur<br>Tel No: 03-21649080  | 073-001         |
| KENANGA INVESTMENT BANK BERHAD              | No. 57-10, Level 10<br>The Boulevard, Mid Valley City<br>Lingkaran Syed Putra<br>59000 Kuala Lumpur<br>Tel No: 03-22871799  | 073-015         |
| KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD | 11 <sup>th</sup> – 14 <sup>th</sup> Floor, Chulan Tower<br>No. 3, Jalan Conlay<br>50450 Kuala Lumpur<br>Tel No: 03-21688800   | 053-001         |
| ALLIANCE INVESTMENT BANK BERHAD             | Ground, 1 <sup>st</sup> & 2 <sup>nd</sup> Floor<br>No. 33, Plaza Crystaville<br>Jalan 23/70A<br>Desa Sri Hartamas<br>50480 Kuala Lumpur<br>Tel No: 03-62033366                              | 076-010         |



**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

| <b>Name</b>                           | <b>Address and Telephone Number</b>  | <b>ADA Code</b> |
|---------------------------------------|--|-----------------|
| ALLIANCE INVESTMENT BANK<br>BERHAD    | No. 8, Jalan Binjai<br>Off Jalan Ampang<br>50450 Kuala Lumpur<br>Tel No: 03-21667922   | 076-001         |
| MIMB INVESTMENT BANK<br>BERHAD        | Level 18, Menara EON Bank<br>288, Jalan Raja Laut<br>50350 Kuala Lumpur<br>Tel No: 03-26928899   | 061-001         |
| M & A SECURITIES SDN BHD              | Level G-2, No. 45 & 47<br>The Boulevard, Mid-Valley City<br>Lingkaran Syed Putra<br>59200 Kuala Lumpur<br>Tel No: 03-22821820  | 057-002         |
| ASEAMBANKERS MALAYSIA<br>BERHAD       | Level 8, MaybanLife Tower<br>Dataran Maybank<br>No. 1, Jalan Maarof<br>59000 Kuala Lumpur<br>Tel No: 03-22978888   | 098-001         |
| MERCURY SECURITIES SDN<br>BHD         | Lot 6-05, Level 6<br>Tower Block, Menara Milenium<br>8, Jalan Damanlela, Bukit Damansara<br>50490 Kuala Lumpur<br>Tel No: 03-20942828  | 093-002         |
| MIDF AMANAH INVESTMENT<br>BANK BERHAD | 11 <sup>th</sup> & 12 <sup>th</sup> Floor, Menara MIDF<br>82 Jalan Raja Chulan<br>50200 Kuala Lumpur<br>Tel No: 03-21788888  | 026-001         |
| OSK INVESTMENT BANK<br>BERHAD         | No. 62 & 64, Vista Magna<br>Jalan Prima, Metro Prima<br>52100 Kuala Lumpur<br>Tel No: 03-62575869  | 056-028         |
| OSK INVESTMENT BANK<br>BERHAD         | 20th Floor, Plaza OSK<br>Jalan Ampang<br>50450 Kuala Lumpur<br>Tel No: 03-23338333   | 056-001         |
| OSK INVESTMENT BANK<br>BERHAD         | Ground Floor<br>No. M3-A-7 & M3-A-8<br>Jalan Pandan Indah 4/3A<br>Pandan Indah<br>55100 Kuala Lumpur<br>Tel No: 03-42804798  | 056-054         |
| OSK INVESTMENT BANK<br>BERHAD         | Ground, 1 <sup>st</sup> , 2 <sup>nd</sup> & 3 <sup>rd</sup> Floor<br>No. 55, Zone J4<br>Jalan Radin Anum<br>Bandar Baru Seri Petaling<br>57000 Kuala Lumpur<br>Tel No: 03-90587222 | 056-058         |

**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

| <b>Name</b>                     | <b>Address and Telephone Number</b>   | <b>ADA Code</b> |
|---------------------------------|---|-----------------|
| PUBLIC INVESTMENT BANK BERHAD   | 27 <sup>th</sup> Floor, Bangunan Public Bank<br>No. 6, Jalan Sultan Sulaiman<br>50000 Kuala Lumpur<br>Tel No: 03-20313011   | 051-001         |
| PM SECURITIES SDN BHD           | Ground Mezzanine, 1 <sup>st</sup> & 10 <sup>th</sup> Floor<br>Menara PMI<br>No. 2, Jalan Changkat Ceylon<br>50200 Kuala Lumpur<br>Tel No: 03-21463000   | 064-001         |
| RHB INVESTMENT BANK BERHAD      | Level 4, Tower One<br>RHB Centre, Jalan Tun Razak<br>50400 Kuala Lumpur<br>Tel. No: 03-92802282   | 087-001         |
| TA SECURITIES HOLDINGS BERHAD   | Floor 13, 15-18, 20, 23, 28-30, 34 & 35<br>TA One Tower<br>No. 22, Jalan P. Ramlee<br>50250 Kuala Lumpur<br>Tel No: 03-20721277   | 058-003         |
| <b>SELANGOR DARUL EHSAN</b>     |   |                 |
| AFFIN INVESTMENT BANK BERHAD    | 2 <sup>nd</sup> , 3 <sup>rd</sup> & 4 <sup>th</sup> Floor<br>Wisma Amsteel Securities<br>No 1, Lintang Pekan Baru<br>Off Jalan Meru<br>41050 Klang<br>Selangor Darul Ehsan<br>Tel No: 03-33439999 | 028-002         |
| AFFIN INVESTMENT BANK BERHAD    | Lot 229, 2nd Floor, The Curve<br>No. 6, Jalan PJU7/3<br>Mutiara Damansara<br>47800 Petaling Jaya<br>Selangor Darul Ehsan<br>Tel No: 03-77298016   | 028-003         |
| AFFIN INVESTMENT BANK BERHAD    | No. 1, Jalan 52/16<br>46200 Petaling Jaya<br>Selangor Darul Ehsan<br>Tel No: 03-79553281  | 028-004         |
| ALLIANCE INVESTMENT BANK BERHAD | Ground Floor<br>No. 1503B, Jalan Besar<br>43300 Seri Kembangan<br>Selangor Darul Ehsan<br>Tel No: 03-89457922   | 076-013         |
| AmINVESTMENT BANK BERHAD        | 4 <sup>th</sup> Floor, Plaza Damansara Utama<br>No. 2, Jalan SS21/60<br>47400 Petaling Jaya<br>Selangor Darul Ehsan<br>Tel No: 03-77106613  | 086-003         |

**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

| <b>Name</b>                     | <b>Address and Telephone Number</b>  | <b>ADA Code</b> |
|---------------------------------|--|-----------------|
| HWANGDBS INVESTMENT BANK BERHAD | 16 <sup>th</sup> , 18 <sup>th</sup> - 20 <sup>th</sup> Floor, Plaza Masalam<br>No. 2, Jalan Tengku Ampuan Zabedah<br>E9/E, Section 9<br>40100 Shah Alam<br>Selangor Darul Ehsan<br>Tel No: 03-55133288 | 068-002         |
| HWANGDBS INVESTMENT BANK BERHAD | East Wing & Centre Link<br>Floor 3A, Wisma Consplant 2<br>No. 7, Jalan SS 16/1<br>47500 Subang Jaya<br>Selangor Darul Ehsan<br>Tel No: 03-56356688   | 068-010         |
| JF APEX SECURITIES BERHAD       | 6 <sup>th</sup> Floor, Menara Apex<br>Off Jalan Semenyih, Bukit Mewah<br>43000 Kajang<br>Selangor Darul Ehsan<br>Tel No: 03-87361118   | 079-001         |
| JF APEX SECURITIES BERHAD       | 15 <sup>th</sup> & 16 <sup>th</sup> Floor, Menara Choy Fook On<br>No. 1B, Jalan Yong Shook Lin<br>46050 Petaling Jaya<br>Selangor Darul Ehsan<br>Tel No: 03-76201118                                   | 079-002         |
| KENANGA INVESTMENT BANK BERHAD  | 13 <sup>th</sup> Floor, Menara Yayasan Selangor<br>No. 18A, Jalan Persiaran Barat<br>Off Jalan Timur<br>46000 Petaling Jaya<br>Selangor Darul Ehsan<br>Tel No: 03-79562169                             | 073-005         |
| KENANGA INVESTMENT BANK BERHAD  | 1 <sup>st</sup> Floor, Wisma UEP<br>Pusat Perniagaan USJ 10<br>Jalan USJ 10/1A<br>47620 Subang Jaya<br>Selangor Darul Ehsan<br>Tel No: 03-80241682   | 073-006         |
| KENANGA INVESTMENT BANK BERHAD  | Room 7.02, Level 7, Menara ING<br>Intan Millenium Square<br>No. 68, Jalan Batai Laut 4<br>Taman Intan<br>41300 Klang<br>Selangor Darul Ehsan<br>Tel No: 03-30057550                                    | 073-007         |
| KENANGA INVESTMENT BANK BERHAD  | Lot 240, 2nd Floor, The Curve<br>No. 6, Jalan PJU 7/3<br>Mutiara Damansara<br>47800 Petaling Jaya<br>Selangor Darul Ehsan<br>Tel No: 03-77259095   | 073-016         |

**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

| <b>Name</b>                   | <b>Address and Telephone Number</b>  | <b>ADA Code</b> |
|-------------------------------|--|-----------------|
| SBB SECURITIES SDN BHD        | 1 <sup>st</sup> , 2 <sup>nd</sup> & 3 <sup>rd</sup> Floor<br>Plaza Damansara Utama<br>No. 2, Jalan SS 21/60<br>Damansara Utama<br>47400 Petaling Jaya<br>Selangor Darul Ehsan<br>Tel No: 03-77297345 | 090-002         |
| OSK INVESTMENT BANK<br>BERHAD | 24, 24M, 24A, 26M, 28M, 28A & 30<br>Jalan SS 2/63<br>47300 Petaling Jaya<br>Selangor Darul Ehsan<br>Tel No: 03-78736366  | 056-011         |
| OSK INVESTMENT BANK<br>BERHAD | No. 37, Jalan Semenyih<br>43000 Kajang<br>Selangor Darul Ehsan<br>Tel No: 03-87363378  | 056-045         |
| OSK INVESTMENT BANK<br>BERHAD | Ground & 1 <sup>st</sup> Floor<br>No. 15, Jalan Bandar Rawang 4<br>48000 Rawang<br>Selangor Darul Ehsan<br>Tel No: 03-60928916   | 056-047         |
| OSK INVESTMENT BANK<br>BERHAD | Ground & Mezzanine Floor<br>No. 87 & 89, Jalan Susur<br>Pusat Perniagaan NBC<br>Batu 1½, Jalan Meru<br>41050 Klang<br>Selangor Darul Ehsan<br>Tel No: 03-33439180                                    | 056-048         |
| PM SECURITIES SDN BHD         | No. 157 & 159, Jalan Kenari 23/A<br>Bandar Puchong Jaya<br>47100 Puchong<br>Selangor Darul Ehsan<br>Tel No: 03-80700773  | 064-003         |
| PM SECURITIES SDN BHD         | No. 18 & 20, Jalan Tiara 2<br>Bandar Baru Klang<br>41150 Klang<br>Selangor Darul Ehsan<br>Tel No: 03-33415300  | 064-007         |
| PM SECURITIES SDN BHD         | No. 44G, 42G & 42B, Jalan SS 21/35<br>Damansara Utama<br>47400 Petaling Jaya<br>Selangor Darul Ehsan<br>Tel No: 03-77223081  | 064-010         |
| SJ SECURITIES SDN BHD         | Level 3, Holiday Villa<br>9, Jalan SS 12/1<br>Subang Jaya<br>47500 Petaling Jaya<br>Selangor Darul Ehsan<br>Tel No: 03-56340202  | 096-001         |



**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

| <b>Name</b>                            | <b>Address and Telephone Number</b>  | <b>ADA Code</b> |
|--|--|-----------------|
| TA SECURITIES HOLDINGS<br>BERHAD       | No. 2-1, 2-2, 2-3 & 4-2<br>Jalan USJ 9/5T, Subang Business<br>Centre<br>47620 UEP Subang Jaya<br>Selangor Darul Ehsan<br>Tel No: 03-80251880 | 058-005         |
| <b>MELAKA</b>                          |  |                 |
| ECM LIBRA AVENUE<br>SECURITIES SDN BHD | 71A & 73A, Jalan Merdeka<br>Taman Melaka Raya<br>75000 Melaka<br>Tel No: 06-2881720  | 052-008         |
| MALACCA SECURITIES SDN<br>BHD          | No. 1, 3 & 5, Jalan PPM 9<br>Plaza Pandan Malim (Business Park)<br>Balai Panjang<br>P. O. Box 248<br>75250 Melaka<br>Tel No: 06-3371533      | 012-001         |
| MERCURY SECURITIES SDN<br>BHD          | No. 81-B & 83-B, Jalan Merdeka<br>Taman Melaka Raya<br>75000 Melaka<br>Tel No: 06-2921898  | 093-003         |
| OSK INVESTMENT BANK<br>BERHAD          | 579, 580 & 581<br>Taman Melaka Raya<br>75000 Melaka<br>Tel No: 06-2825211  | 056-003         |
| PM SECURITIES SDN BHD                  | No. 11 & 13, Jalan PM2<br>Plaza Mahkota<br>75000 Melaka<br>Tel No: 06-2866008  | 064-006         |
| RHB INVESTMENT BANK<br>BERHAD          | Lot 9 & 10, 1 <sup>st</sup> Floor<br>Bangunan Tabung Haji<br>Jalan Bandar Kaba<br>75000 Melaka<br>Tel No: 06-2833622                         | 087-002         |
| <b>PERAK DARUL RIDZUAN</b>             |  |                 |
| ECM LIBRA AVENUE<br>SECURITIES SDN BHD | No. 63 Persiaran Greenhill<br>30450 Ipoh<br>Perak Darul Ridzuan<br>Tel No: 05-2422828  | 052-002         |
| ECM LIBRA AVENUE<br>SECURITIES SDN BHD | No. 7B-1, Jalan Laman Intan<br>Bandar Baru Teluk Intan<br>36000 Teluk Intan<br>Perak Darul Ridzuan<br>Tel No: 05-6222828                     | 052-006         |

**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

| <b>Name</b>                        | <b>Address and Telephone Number</b>  | <b>ADA Code</b> |
|------------------------------------|--|-----------------|
| TA SECURITIES HOLDINGS<br>BERHAD   | Ground, 1 <sup>st</sup> & 2 <sup>nd</sup> Floor, Plaza Teh Teng<br>Seng, 227, Jalan Raja Permaisuri<br>Bainun<br>30250 Ipoh<br>Perak Darul Ridzuan<br>Tel No: 05-2531313 | 058-001         |
| HWANGDBS INVESTMENT BANK<br>BERHAD | No. 21, Jalan Stesen<br>34000 Taiping<br>Perak Darul Ridzuan<br>Tel No: 05-8060888   | 068-003         |
| HWANGDBS INVESTMENT BANK<br>BERHAD | Ground & 1 <sup>st</sup> Floor<br>No. 22, Persiaran Greentown 1<br>Greentown Business Centre<br>30450 Ipoh<br>Perak Darul Ridzuan<br>Tel No: 05-2559988                  | 068-015         |
| ALLIANCE INVESTMENT BANK<br>BERHAD | No. 43 & 44, Ground Floor<br>Taman Sentosa, Jalan Lumut<br>32000 Sitiawan<br>Perak Darul Ridzuan<br>Tel No: 05-6910910   | 076-008         |
| ASEAMBANKERS MALAYSIA<br>BERHAD    | B-G-04 (Ground Floor), Level 1 & 2<br>42 Persiaran Greentown 1<br>Pusat Dagangan Greentown<br>30450 Ipoh<br>Perak Darul Ridzuan<br>Tel No: 05-2453400                    | 098-002         |
| M&A SECURITIES SDN BHD             | M & A Building<br>52A, Jalan Sultan Idris Shah<br>30000 Ipoh<br>Perak Darul Ridzuan<br>Tel No: 05-2419800  | 057-001         |
| OSK INVESTMENT BANK<br>BERHAD      | Ground Floor<br>28 Jalan Maharaja<br>Taman Bagan Serai Baru<br>34300 Bagan Serai<br>Perak Darul Ridzuan<br>Tel No: 05-7231888  | 056-018         |
| OSK INVESTMENT BANK<br>BERHAD      | 21-25, Jalan Seenivasagam<br>Greentown<br>30450 Ipoh<br>Perak Darul Ridzuan<br>Tel No: 05-2415100  | 056-002         |
| OSK INVESTMENT BANK<br>BERHAD      | 1 <sup>st</sup> Floor, No. 23 & 25<br>Jalan Lumut<br>32000 Sitiawan<br>Perak Darul Ridzuan<br>Tel No: 05-6921228   | 056-016         |

**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

| <b>Name</b>                            | <b>Address and Telephone Number</b>  | <b>ADA Code</b> |
|--|--|-----------------|
| OSK INVESTMENT BANK<br>BERHAD          | Ground Floor, No. 40, 42 & 44<br>Jalan Berek<br>34000 Taiping<br>Perak Darul Ridzuan<br>Tel No: 05-8088229                               | 056-034         |
| OSK INVESTMENT BANK<br>BERHAD          | Ground & 1 <sup>st</sup> Floor<br>No. 17, Jalan Intan 2<br>Bandar Baru<br>36000 Teluk Intan<br>Perak Darul Ridzuan<br>Tel No: 05-6236498 | 056-014         |
| OSK INVESTMENT BANK<br>BERHAD          | No. 72, Ground Floor<br>Jalan Idris<br>31900 Kampar<br>Perak Darul Ridzuan<br>Tel No: 05-4651261   | 056-044         |
| OSK INVESTMENT BANK<br>BERHAD          | Ground & 1 <sup>st</sup> Floor<br>No. 181, Jalan Besar<br>31100 Sungai Siput<br>Perak Darul Ridzuan<br>Tel No: 05-5951001                | 056-049         |
| OSK INVESTMENT BANK<br>BERHAD          | Ground Floor<br>No. 2, Jalan Wawasan 4<br>Taman Wawasan<br>34200 Parit Buntar<br>Perak Darul Ridzuan<br>Tel No: 05-7170888               | 056-052         |
| SBB SECURITIES SDN BHD                 | 51-53, Persiaran Greenhill<br>30450 Ipoh<br>Perak Darul Ridzuan<br>Tel No: 05-2530888  | 090-001         |
| <b>PULAU PINANG</b>                    |  |                 |
| A. A. ANTHONY SECURITIES<br>SDN BHD    | 1 <sup>st</sup> Floor, Bangunan Heng Guan<br>171, Jalan Burmah<br>10050 Pulau Pinang<br>Tel No: 04-2299318                               | 078-002         |
| A.A. ANTHONY SECURITIES<br>SDN BHD     | No. 2, Jalan Perniagaan 2<br>Pusat Perniagaan Alma<br>14000 Bukit Mertajam<br>Pulau Pinang<br>Tel No: 04-5541388                         | 078-003         |
| ECM LIBRA AVENUE<br>SECURITIES SDN BHD | No. 111, Jalan Macalister<br>10400 Pulau Pinang<br>Tel No: 04-2281868  | 052-003         |
| CIMB INVESTMENT BANK<br>BERHAD         | Ground Floor<br>Suite 1.01, Menara PSCI<br>39, Jalan Sultan Ahmad Shah<br>10050 Pulau Pinang<br>Tel No: 04-2911833                       | 065-003         |

**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

| <b>Name</b>                            | <b>Address and Telephone Number</b>  | <b>ADA Code</b> |
|--|--|-----------------|
| ECM LIBRA AVENUE<br>SECURITIES SDN BHD | 7 <sup>th</sup> Floor, Menara PSCI<br>39, Jalan Sultan Ahmad Shah<br>10050 Pulau Pinang<br>Tel No: 04-2283355  | 052-010         |
| HWANGDBS INVESTMENT BANK<br>BERHAD     | Level 2, 3, 4, 7 & 8<br>Wisma Sri Pinang<br>60, Green Hall<br>10200 Pulau Pinang<br>Tel No: 04-2636996   | 068-001         |
| HWANGDBS INVESTMENT BANK<br>BERHAD     | Ground, 1 <sup>st</sup> & 2 <sup>nd</sup> Floor<br>1620 & 1621, Jalan Permatang Batu<br>Taman Industri<br>Permatang Batu<br>14000 Bukit Mertajam<br>Pulau Pinang<br>Tel No: 04-5372882 | 068-006         |
| KENANGA INVESTMENT BANK<br>BERHAD      | Lot 1.02, Level 1, Menara KWSP<br>38, Jalan Sultan Ahmad Shah<br>10050 Pulau Pinang<br>Tel No: 04-2106666  | 073-013         |
| MERCURY SECURITIES SDN<br>BHD          | Ground, 1 <sup>st</sup> , 2 <sup>nd</sup> & 3 <sup>rd</sup> Floor<br>Wisma UMNO<br>Lorong Bagan Luar Dua<br>12000 Butterworth<br>Seberang Prai<br>Pulau Pinang<br>Tel No: 04-3322123   | 093-001         |
| MERCURY SECURITIES SDN<br>BHD          | 2nd Floor, Standard Chartered Bank<br>Chambers<br>2 Lebuhr Pantai<br>10300 Pulau Pinang<br>Tel No: 04-2639118  | 093-004         |
| OSK INVESTMENT BANK<br>BERHAD          | Ground & 1 <sup>st</sup> Floor<br>No. 15-G-5, 15-G-6, 15-1-5 & 15-1-6<br>Medan Kampung Relau (Bayan Point)<br>11950 Pulau Pinang<br>Tel No: 04-6404888                                 | 056-042         |
| OSK INVESTMENT BANK<br>BERHAD          | Ground & Upper Floor<br>No. 11A, Jalan Keranji<br>Off Jalan Padang Lallang<br>14000 Bukit Mertajam<br>Pulau Pinang<br>Tel No: 04-5402888   | 056-015         |
| OSK INVESTMENT BANK<br>BERHAD          | Ground, 1 <sup>st</sup> & 2 <sup>nd</sup> Floor<br>No. 2677, Jalan Chain Ferry<br>Taman Inderawasih<br>13600 Prai<br>Pulau Pinang<br>Tel No: 04-3900022                                | 056-005         |



**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

| <b>Name</b>                         | <b>Address and Telephone Number</b>   | <b>ADA Code</b> |
|-------------------------------------|---|-----------------|
| OSK INVESTMENT BANK<br>BERHAD       | 64, Bishop Street<br>20E, 20F & 20G, Penang Street<br>10200 Pulau Pinang<br>Tel No: 04-2634222  | 056-004         |
| OSK INVESTMENT BANK<br>BERHAD       | No. 834 Jalan Besar, Sungai Bakap<br>14200 Sungai Jawi<br>Seberang Perai Selatan<br>Pulau Pinang<br>Tel No: 04-5831888                    | 056-032         |
| PM SECURITIES SDN BHD               | Level 25, Menara BHL<br>51, Jalan Sultan Ahmad Shah<br>10050 Pulau Pinang<br>Tel No: 04-2273000   | 064-004         |
| INTER-PACIFIC SECURITIES<br>SDN BHD | Ground, Mezzanine & 8th Floor<br>Bangunan Mayban Trust<br>3, Penang Street<br>10200 Pulau Pinang<br>Tel No: 04-2690888                    | 054-002         |
| <b>PERLIS INDERA KAYANGAN</b>       |   |                 |
| ALLIANCE INVESTMENT BANK<br>BERHAD  | 2 <sup>nd</sup> Floor, Podium Block<br>Bangunan KWSP<br>01000 Kangar<br>Perlis Indera Kayangan<br>Tel No: 04-9765200                      | 076-003         |
| <b>KEDAH DARUL AMAN</b>             |   |                 |
| HWANGDBS INVESTMENT BANK<br>BERHAD  | No. 70 A, B, C<br>Jalan Mawar 1<br>Taman Pekan Baru<br>08000 Sungai Petani<br>Kedah Darul Aman<br>Tel No: 04-4256666                      | 068-011         |
| ALLIANCE INVESTMENT BANK<br>BERHAD  | 2 <sup>nd</sup> Floor, Wisma PKNK<br>Jalan Sultan Badlishah<br>05000 Alor Setar<br>Kedah Darul Aman<br>Tel No: 04-7317088                 | 076-004         |
| OSK INVESTMENT BANK<br>BERHAD       | Ground & 1 <sup>st</sup> Floor<br>215-A & 215-B<br>Medan Putra, Jalan Putra<br>05150 Alor Setar<br>Kedah Darul Aman<br>Tel No: 04-7209888 | 056-021         |
| OSK INVESTMENT BANK<br>BERHAD       | No. 35, Ground Floor<br>Jalan Suria 1, Jalan Bayu<br>09000 Kulim<br>Kedah Darul Aman<br>Tel No: 04-4964888                                | 056-019         |

**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

| <b>Name</b>                             | <b>Address and Telephone Number</b>  | <b>ADA Code</b> |
|---|--|-----------------|
| OSK INVESTMENT BANK<br>BERHAD           | Ground Floor, Swiss Inn Hotel<br>No. 1, Jalan Pahtawan<br>08000 Sungai Petani<br>Kedah Darul Aman<br>Tel No: 04-4204888  | 056-017         |
| <b>NEGERI SEMBILAN DARUL<br/>KHUSUS</b> |  |                 |
| ECM LIBRA AVENUE<br>SECURITIES SDN BHD  | 1 C-G & 1 D-G<br>Jalan Tunku Munawir<br>70000 Seremban<br>Negeri Sembilan<br>Tel No: 06-7655998  | 052-013         |
| HWANGDBS INVESTMENT BANK<br>BERHAD      | No. 6, Upper Level<br>Jalan Mahligai<br>72100 Bahau<br>Negeri Sembilan Darul Khusus<br>Tel No: 06-4553188  | 068-013         |
| HWANGDBS INVESTMENT BANK<br>BERHAD      | Ground & 1 <sup>st</sup> Floor<br>105, 107 & 109, Jalan Yam Tuan<br>70000 Seremban<br>Negeri Sembilan Darul Khusus<br>Tel No: 06-7612288   | 068-007         |
| OSK INVESTMENT BANK<br>BERHAD           | 1 <sup>st</sup> & 2 <sup>nd</sup> Floor, No. 168, Jalan Mewah<br>(Pusat Perniagaan UMNO<br>Bahagian Jempol)<br>72100 Bahau<br>Negeri Sembilan Darul Khusus<br>Tel No: 06-4553011 | 056-040         |
| OSK INVESTMENT BANK<br>BERHAD           | Ground, 1 <sup>st</sup> & 2 <sup>nd</sup> Floor<br>No. 33, Jalan Dato' Bandar Tunggal<br>70000 Seremban<br>Negeri Sembilan Darul Khusus<br>Tel No: 06-7641641                    | 056-024         |
| OSK INVESTMENT BANK<br>BERHAD           | 1 <sup>st</sup> Floor, No. 3601, Jalan Besar<br>73000 Tampin<br>Negeri Sembilan Darul Khusus<br>Tel No: 06-4421000   | 056-037         |
| OSK INVESTMENT BANK<br>BERHAD           | Ground & Mezzanine Floor<br>No. 346 & 347, Batu ½, Jalan Pantai<br>71000 Port Dickson<br>Negeri Sembilan Darul Khusus<br>Tel No: 06-6461234                                      | 056-046         |
| PM SECURITIES SDN BHD                   | 1 <sup>st</sup> , 2 <sup>nd</sup> & 3 <sup>rd</sup> Floor<br>19-21, Jalan Kong Sang<br>70000 Seremban<br>Negeri Sembilan Darul Khusus<br>Tel No: 06-7623131                      | 064-002         |

**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

| <b>Name</b>                         | <b>Address and Telephone Number</b>   | <b>ADA Code</b> |
|-------------------------------------|---|-----------------|
| <b>JOHOR DARUL TAKZIM</b>           |   |                 |
| A.A. ANTHONY SECURITIES SDN BHD     | Level 6 & 7, Menara MSC Cyberport<br>No. 5, Jalan Bukit Meldrum<br>80300 Johor Bahru<br>Johor Darul Takzim<br>Tel No: 07-3332000                    | 078-001         |
| A.A. ANTHONY SECURITIES SDN BHD     | 42-8, Main Road<br>Kulai Besar<br>81000 Kulai<br>Johor Darul Takzim<br>Tel No: 07-6636658   | 078-005         |
| A.A. ANTHONY SECURITIES SDN BHD     | No. 70, 70-01, 70-02<br>Jalan Rosmerah 2/17<br>Taman Johor Jaya<br>81100 Johor Bahru<br>Johor Darul Takzim<br>Tel No: 07-3513218                    | 078-006         |
| ECM LIBRA AVENUE SECURITIES SDN BHD | No. 57, 59 & 61, Jalan Ali<br>84000 Muar<br>Johor Darul Takzim<br>Tel No: 06-9532222  | 052-004         |
| ECM LIBRA AVENUE SECURITIES SDN BHD | Ground Floor<br>No. 234, Jalan Besar<br>Taman Semberong Baru<br>83700 Yong Peng<br>Johor Darul Takzim<br>Tel No: 07-4678885                         | 052-005         |
| AmINVESTMENT BANK BERHAD            | 2 <sup>nd</sup> & 3 <sup>rd</sup> Floor, Penggaram Complex<br>1, Jalan Abdul Rahman<br>83000 Batu Pahat<br>Johor Darul Takzim<br>Tel No: 07-4342282 | 086-002         |
| INTER-PACIFIC SECURITIES SDN BHD    | 95, Jalan Tun Abdul Razak<br>80000 Johor Bahru<br>Johor Darul Takzim<br>Tel No: 07-2231211  | 054-004         |
| HWANGDBS INVESTMENT BANK BERHAD     | Level 7, Johor Bahru City Square<br>(Office Tower), 106-108,<br>Jalan Wong Ah Fook<br>80000 Johor Bahru<br>Johor Darul Takzim<br>Tel No: 07-2222692 | 068-004         |
| ALLIANCE INVESTMENT BANK BERHAD     | No. 46 & 48, Jalan Dato' Kapten Ahmad<br>86000 Kluang<br>Johor Darul Takzim<br>Tel No: 07-7717922   | 078-006         |

**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

| <b>Name</b>                    | <b>Address and Telephone Number</b>   | <b>ADA Code</b> |
|--------------------------------|---|-----------------|
| KENANGA INVESTMENT BANK BERHAD | Level 2, Menara Pelangi<br>Jalan Kuning<br>Taman Pelangi<br>80400 Johor Bahru<br>Johor Darul Takzim<br>Tel No: 07-3333600                                   | 073-004         |
| KENANGA INVESTMENT BANK BERHAD | No. 33 & 35 (Ground & 1 <sup>st</sup> Floor A & B)<br>Jalan Syed Abdul Hamid Sagaff<br>86000 Kluang<br>Johor Darul Takzim<br>Tel No: 07-7771161             | 073-010         |
| KENANGA INVESTMENT BANK BERHAD | No. 31, Lorong Dato' Ahmad<br>Jalan Khalidi<br>84000 Muar<br>Johor Darul Takzim<br>Tel No: 06-9542711   | 073-008         |
| KENANGA INVESTMENT BANK BERHAD | No. 34, Jalan Genuang<br>85000 Segamat<br>Johor Darul Takzim<br>Tel No: 07-9333515  | 073-009         |
| KENANGA INVESTMENT BANK BERHAD | No. 4, Jalan Dataran 1<br>Taman Bandar Tangkak<br>84900 Tangkak<br>Johor Darul Takzim<br>Tel No: 06-9782292   | 073-011         |
| MERCURY SECURITIES SDN BHD     | Suite 17.1, Level 17<br>Jalan Kuning, Taman Pelangi<br>80400 Johor Bahru<br>Johor Darul Takzim<br>Tel No: 07-3316992  | 093-005         |
| OSK INVESTMENT BANK BERHAD     | 53, 53-A & 53-B, Jalan Sultanah<br>83000 Batu Pahat<br>Johor Darul Takzim<br>Tel No: 07-4380288   | 056-009         |
| OSK INVESTMENT BANK BERHAD     | 6 <sup>th</sup> Floor, Wisma Tiong-Hua<br>8, Jalan Keris<br>Taman Sri Tebrau<br>80050 Johor Bahru<br>Johore Darul Takzimn<br>Tel No: 07-2788821             | 056-006         |
| OSK INVESTMENT BANK BERHAD     | Ground, 1 <sup>st</sup> & 2 <sup>nd</sup> Floor<br>No. 10, Jalan Anggerik 1<br>Taman Kulai Utama<br>81000 Kulai<br>Johor Darul Takzim<br>Tel No: 07-6626288 | 056-035         |
| OSK INVESTMENT BANK BERHAD     | 1 <sup>st</sup> Floor, No. 2<br>Jalan Makmur, Taman Sri Aman<br>85300 Labis<br>Johor Darul Takzim<br>Tel No: 07-9256881                                     | 056-039         |



**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

| <b>Name</b>                   | <b>Address and Telephone Number</b>   | <b>ADA Code</b> |
|-------------------------------|---|-----------------|
| OSK INVESTMENT BANK<br>BERHAD | No. 33 – 1, 1 <sup>st</sup> & 2 <sup>nd</sup> Floor<br>Jalan Ali<br>84000 Muar<br>Johor Darul Takzim<br>Tel No: 06-9538262  | 056-025         |
| OSK INVESTMENT BANK<br>BERHAD | Ground & 1 <sup>st</sup> Floor<br>10, Jalan Bendahara 12<br>Taman Ungku Tun Aminah<br>81300 Skudai<br>Johor Darul Takzim<br>Tel No: 07-5577628                        | 056-029         |
| OSK INVESTMENT BANK<br>BERHAD | Ground, 1 <sup>st</sup> & 2 <sup>nd</sup> Floor<br>No. 343, Jalan Muar<br>84900 Tangkak<br>Johor Darul Takzim<br>Tel No: 06-9787180                                   | 056-038         |
| OSK INVESTMENT BANK<br>BERHAD | Ground, 1 <sup>st</sup> & 2 <sup>nd</sup> Floor<br>No. 3, Jalan Susur Utama 2/1<br>Taman Utama<br>85000 Segamat<br>Johor Darul Takzim<br>Tel No: 07-9321543           | 056-030         |
| OSK INVESTMENT BANK<br>BERHAD | Ground, 1 <sup>st</sup> and 2 <sup>nd</sup> Floor<br>No. 17 Jalan Manggis<br>86000 Kluang<br>Johor Darul Takzim<br>Tel No: 07-7769655                                 | 056-031         |
| OSK INVESTMENT BANK<br>BERHAD | Ground & 1 <sup>st</sup> Floor<br>No.1 & 1-01, Jalan Rosmerah 2/11<br>Taman Johor Jaya<br>81100 Johor Bahru<br>Johor Darul Takzim<br>Tel No: 07-3522293               | 056-043         |
| PM SECURITIES SDN BHD         | Suite 5.1, Level 5<br>Menara Pelangi<br>Jalan Kuning<br>Taman Pelangi<br>80400 Johor Bahru<br>Johor Darul Takzim<br>Tel No: 07-2781813                                | 064-005         |
| PM SECURITIES SDN BHD         | Ground & 1 <sup>st</sup> Floor<br>No.43 & 43A, Jalan Penjaja 3<br>Taman Kim's Park<br>Business Centre<br>83000 Batu Pahat<br>Johor Darul Takzim<br>Tel No: 07-4333608 | 064-008         |

**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

| <b>Name</b>                            | <b>Address and Telephone Number</b>  | <b>ADA Code</b> |
|--|--|-----------------|
| <b>PAHANG DARUL MAKMUR</b>             |  |                 |
| ALLIANCE INVESTMENT BANK<br>BERHAD     | A-397, A-399 & A-401<br>Taman Sri Kuantan III<br>Jalan Beserah<br>25300 Kuantan<br>Pahang Darul Makmur<br>Tel No: 09-5660800               | 076-002         |
| ECM LIBRA AVENUE<br>SECURITIES SDN BHD | B62, Ground Floor<br>Lorong Tun Ismail 8, Sri Dagangan II<br>25000 Kuantan<br>Pahang Darul Makmur<br>Tel No: 09-5133289                    | 052-007         |
| OSK INVESTMENT BANK<br>BERHAD          | Ground Floor, 98 Jalan Pasdec<br>28700 Bentong<br>Pahang Darul Makmur<br>Tel No: 09-2234943  | 056-022         |
| OSK INVESTMENT BANK<br>BERHAD          | Ground Floor<br>No. 76-A, Persiaran Camelia 4<br>Tanah Rata<br>39000 Cameron Highlands<br>Pahang Darul Makmur<br>Tel No: 05-4914913        | 056-041         |
| OSK INVESTMENT BANK<br>BERHAD          | A-27 & A-29, Lorong Tun Ismail 9<br>Seri Dagangan Kuantan<br>Business Centre<br>25000 Kuantan<br>Pahang Darul Makmur<br>Tel No: 09-5163811 | 056-007         |
| <b>KELANTAN DARUL NAIM</b>             |  |                 |
| TA SECURITIES HOLDINGS<br>BERHAD       | 298, Jalan Tok Hakim<br>15000 Kota Bharu<br>Kelantan Darul Naim<br>Tel. No.: 09-7432288  | 058-004         |
| ALLIANCE INVESTMENT BANK<br>BERHAD     | Lot 6 & 7, Section 25<br>Jalan Sultan Yahya Petra<br>Bandar Kota Bharu<br>15200 Kota Bharu<br>Kelantan Darul Naim<br>Tel No: 09-7432588    | 076-007         |
| OSK INVESTMENT BANK<br>BERHAD          | Ground & 1 <sup>st</sup> Floor<br>No. 3953-H<br>Jalan Kebun Sultan<br>15350 Kota Bharu<br>Kelantan Darul Naim<br>Tel No: 09-7430077        | 056-020         |

**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

| <b>Name</b>                            | <b>Address and Telephone Number</b>   | <b>ADA Code</b> |
|--|---|-----------------|
| <b>TERENGGANU DARUL IMAN</b>           |   |                 |
| FA SECURITIES SDN BHD                  | No. 51 & 51A<br>Ground, Mezzanine & 1 <sup>st</sup> Floor<br>Jalan Tok Lam<br>20100 Kuala Terengganu<br>Terengganu Darul Iman<br>Tel No: 09-6238128   | 021-001         |
| ALLIANCE INVESTMENT BANK<br>BERHAD     | No. 1D, Ground & Mezzanine<br>No. 1E, Ground, Mezzanine<br>1 <sup>st</sup> & 2 <sup>nd</sup> Floor<br>Jalan Air Jerneh<br>20300 Kuala Terengganu<br>Terengganu Darul Iman<br>Tel No: 09-6317922 | 076-009         |
| OSK INVESTMENT BANK<br>BERHAD          | Ground & 1 <sup>st</sup> Floor, 9651, Cukai Utama<br>Jalan Kubang Kurus<br>24000 Kemaman<br>Terengganu Darul Iman<br>Tel No: 09-8502730   | 056-027         |
| OSK INVESTMENT BANK<br>BERHAD          | 31A, Ground Floor<br>31A & 31B, 1 <sup>st</sup> Floor<br>Jalan Sultan Ismail<br>20200 Kuala Terengganu<br>Terengganu Darul Iman<br>Tel No: 09-6261816   | 056-055         |
| <b>SABAH</b>                           |   |                 |
| ECM LIBRA AVENUE<br>SECURITIES SDN BHD | Aras 8, Wisma Great Eastern<br>68, Jalan Gaya<br>88000 Kota Kinabalu<br>Sabah<br>Tel No: 088-236188   | 052-012         |
| HWANGDBS INVESTMENT BANK<br>BERHAD     | Room Nos 106-109, Mezzanine Floor<br>Room Nos 207-212, 2 <sup>nd</sup> Floor<br>Gaya Centre, Jalan Tun Fuad Stephens<br>88400 Kota Kinabalu<br>Sabah<br>Tel No: 088-311688                      | 068-008         |
| INNOSABAH SECURITIES<br>BERHAD         | 11, Equity House, Block K<br>Sadong Jaya, Karamunsing<br>88100 Kota Kinabalu<br>Sabah<br>Tel No: 088-234090   | 020-001         |
| ALLIANCE INVESTMENT BANK<br>BERHAD     | Suite 1-9-E1, 9 <sup>th</sup> Floor<br>CPS Tower<br>No. 1, Jalan Centre Point<br>88000 Kota Kinabalu<br>Sabah<br>Tel No: 088-253922   | 076-005         |

**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

| <b>Name</b>                        | <b>Address and Telephone Number</b>   | <b>ADA Code</b> |
|------------------------------------|---|-----------------|
| OSK INVESTMENT BANK<br>BERHAD      | 5 <sup>th</sup> Floor, Wisma BSN Sabah<br>Jalan Kemajuan<br>Karamunsing<br>88000 Kota Kinabalu<br>Sabah<br>Tel No: 088-269788                           | 056-010         |
| OSK INVESTMENT BANK<br>BERHAD      | Ground Floor, Block 2<br>Lot 4 & Lot 5, Bandar Indah, Mile 4<br>North Road<br>91000 Sandakan<br>Sabah<br>Tel No: 089-222275                             | 056-057         |
| <b>SARAWAK</b>                     |   |                 |
| ALLIANCE INVESTMENT BANK<br>BERHAD | No. 32, 1st Floor<br>Jalan Bako<br>96000 Sibul<br>Sarawak<br>Tel No: 084-347922   | 076-012         |
| CIMB INVESTMENT BANK<br>BERHAD     | Level 1, Wisma STA<br>26 Jalan Datuk Abang Abdul Rahim<br>93450 Kuching<br>Sarawak<br>Tel No: 082-358606  | 065-004         |
| TA SECURITIES HOLDINGS<br>BERHAD   | 12 G, H & I, Jalan Kampong Datu<br>96000 Sibul<br>Sarawak<br>Tel No: 084-319998   | 058-002         |
| TA SECURITIES HOLDINGS<br>BERHAD   | 2 <sup>nd</sup> Floor, (Bahagian Hadapan)<br>Bangunan Binamas, Lot 138<br>Section 54, Jalan Pandungan<br>93100 Kuching<br>Sarawak<br>Tel No: 082-236333 | 058-006         |
| HWANGDBS INVESTMENT BANK<br>BERHAD | Lot 328, Jalan Abell<br>93100 Kuching<br>Sarawak<br>Tel No: 082-236999  | 068-005         |
| HWANGDBS INVESTMENT BANK<br>BERHAD | 192, Bintulu Parkcity<br>Commerce Square<br>Lot 3478, Bintulu Town District<br>97000 Bintulu<br>Sarawak<br>Tel No: 086-330008                           | 068-016         |
| KENANGA INVESTMENT BANK<br>BERHAD  | Wisma Mahmud<br>Jalan Sungai Sarawak<br>93100 Kuching<br>Sarawak<br>Tel No: 082-338000  | 073-003         |



**16. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**

| <b>Name</b>                               | <b>Address and Telephone Number</b>  | <b>ADA Code</b> |
|---|--|-----------------|
| <b>KENANGA INVESTMENT BANK<br/>BERHAD</b> | Lot 2465, Jalan Boulevard Utama<br>Boulevard Commercial Centre<br>96000 Miri<br>Sarawak<br>Tel No: 085-435577  | 073-002         |
| <b>KENANGA INVESTMENT BANK<br/>BERHAD</b> | No. 11-12 (Ground & 1 <sup>st</sup> Floor)<br>Lorong Kampung Datu 3<br>96000 Sibul<br>Sarawak<br>Tel No: 084-313865  | 073-012         |
| <b>OSK INVESTMENT BANK<br/>BERHAD</b>     | Ground, 1 <sup>st</sup> & 6 <sup>th</sup> Floor<br>Wisma Chinese Chambers<br>Lot 357, Section 47, K.T.L.D.<br>Jalan Bukit Mata Kuching<br>93100 Kuching<br>Sarawak<br>Tel No: 082-422252 | 056-008         |
| <b>OSK INVESTMENT BANK<br/>BERHAD</b>     | Lot 1268, 1 <sup>st</sup> and 2 <sup>nd</sup> Floor<br>Lot 1269, 2 <sup>nd</sup> Floor<br>Centre Point Commercial Centre<br>Jalan Melayu<br>98008 Miri<br>Sarawak<br>Tel No: 085-422788  | 056-012         |
| <b>OSK INVESTMENT BANK<br/>BERHAD</b>     | 101 & 102, Pusat Pedada<br>Jalan Pedada<br>96000 Sibul<br>Sarawak<br>Tel No: 084-329100  | 056-013         |
| <b>OSK INVESTMENT BANK<br/>BERHAD</b>     | Ground Floor<br>No. 10, Jalan Bersatu<br>96100 Sarikei<br>Sarawak<br>Tel No: 084-654100  | 056-050         |
| <b>OSK INVESTMENT BANK<br/>BERHAD</b>     | Ground Floor<br>No. 177, Taman Sri Dagang<br>97000 Bintulu<br>Sarawak<br>Tel No: 086-311770  | 056-053         |
| <b>OSK INVESTMENT BANK<br/>BERHAD</b>     | Ground & 1 <sup>st</sup> Floor<br>Lot 1085, Jalan Buangsiol<br>98700 Limbang<br>Sarawak<br>Tel No: 085-213188  | 056-060         |